



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/07/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer 00612 China Investment Fund Company Limited

Date Submitted 01/08/2011

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 00612 Description : China Investment Fund Company Limited

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | <u>4,000,000,000</u>      | <u>HK\$0.05</u>                            | <u>HK\$200,000,000</u>                                   |
| Increase/(decrease)                 | <u>-</u>                  |  | <u>-</u>   |
| Balance at close of the month       | <u>4,000,000,000</u>      | <u>HK\$0.05</u>                            | <u>HK\$200,000,000</u>                                   |

(2) Stock code : \_\_\_\_\_ Description : \_\_\_\_\_

|                                     | No. of ordinary<br>shares   | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|-----------------------------|--|--|
| Balance at close of preceding month | <u>                    </u> | <u>                    </u>                | <u>                    </u>                              |
| Increase/(decrease)                 | <u>                    </u> | <u>N/A</u>                                 | <u>                    </u>                              |
| Balance at close of the month       | <u>                    </u> | <u>                    </u>                | <u>                    </u>                              |

## 2. Preference Shares

|                                     |                          |  |   |
|-------------------------------------|--------------------------|--|---|
| Stock code : _____                  | Description : _____      |  |   |
|                                     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                    | _____                                  | _____   |
| Increase/(decrease)                 | _____                    | N/A                                    | _____   |
| Balance at close of the month       | _____                    | _____                                  | _____   |

## 3. Other Classes of Shares

|                                     |                                |  |   |
|-------------------------------------|--------------------------------|--|---|
| Stock code : _____                  | Description : _____            |  |   |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                          | _____                                  | _____   |
| Increase/(decrease)                 | _____                          | N/A                                    | _____   |
| Balance at close of the month       | _____                          | _____                                  | _____   |

Total authorised share capital at the end of the month (*State currency*) :

**HK\$200,000,000**

\_\_\_\_\_

II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | <b>765,120,000</b>     |     |                         |                                |
| Increase/ (decrease) during the month | -                      |     |                         |                                |
| Balance at close of the month         | <b>765,120,000</b>     |     |                         |                                |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month  |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|----------------------------|-----------|-----------|--------|--|---|
|  | Granted                    | Exercised | Cancelled | Lapsed |  |   |
| 1. _____<br>_____<br>_____<br>( / / )<br>Ordinary shares<br>(Note 1)                                     | -                          | -         | -         | -      | -  | -   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares<br>(Note 1)  |                            |           |           |        |  |   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares<br>(Note 1)  |                            |           | N/A       |        |  |   |
|  | Total A. (Ordinary shares) |           |           |        | _____  |   |
|  | (Preference shares)        |           |           |        | _____  |   |
|  | (Other class)              |           |           |        | _____  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                            |           |           |        |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                             | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1.<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)   | _____                           |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )  | _____                           |   |                                  |   |  |  |
| Subscription price   | _____                           |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                 | _____                           | ( / / )   |                                  |   |  |  |
| 2.<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)   | _____                           |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )  | _____                           |   |                                  |   |  |  |
| Subscription price   | _____                           |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                 | _____                           | ( / / )   |                                  |   |  |  |
| 3.<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  |                                 |   | N/A                              |   |  |  |
| Stock code (if listed)   | _____                           |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )  | _____                           |   |                                  |   |  |  |
| Subscription price   | _____                           |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                 | _____                           | ( / / )   |                                  |   |  |  |
| 4.<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)   | _____                           |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )  | _____                           |   |                                  |   |  |  |
| Subscription price   | _____                           |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                 | _____                           | ( / / )   |                                  |   |  |  |
| Total B. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |                                 |   |                                  |   |  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding           | Amount at close of preceding month | Converted during the month       | Amount at close of the month     | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|------------------------------------|----------------------------------|----------------------------------|--|---|
| 1.<br>_____<br>_____<br>_____  | _____                                    | _____                              | _____                            | _____                            | _____  | _____   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____<br>_____<br>_____<br>_____ ( / / ) | _____<br>_____<br>_____<br>_____   | _____<br>_____<br>_____<br>_____ | _____<br>_____<br>_____<br>_____ | _____<br>_____<br>_____<br>_____                                     | _____<br>_____<br>_____<br>_____  |
| 2.<br>_____<br>_____<br>_____  | _____                                    | _____                              | _____                            | _____                            | _____  | _____   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____<br>_____<br>_____<br>_____ ( / / ) | _____<br>_____<br>_____<br>_____   | _____<br>_____<br>_____<br>_____ | _____<br>_____<br>_____<br>_____ | _____<br>_____<br>_____<br>_____                                     | _____<br>_____<br>_____<br>_____  |
| 3.<br>_____<br>_____<br>_____  | _____                                    | _____                              | N/A                              | _____                            | _____  | _____   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____<br>_____<br>_____<br>_____ ( / / ) | _____<br>_____<br>_____<br>_____   |                                  | _____<br>_____<br>_____<br>_____ | _____<br>_____<br>_____<br>_____                                     | _____<br>_____<br>_____<br>_____  |
| 4.<br>_____<br>_____<br>_____  | _____                                    | _____                              | _____                            | _____                            | _____  | _____   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____<br>_____<br>_____<br>_____ ( / / ) | _____<br>_____<br>_____<br>_____   | _____<br>_____<br>_____<br>_____ | _____<br>_____<br>_____<br>_____ | _____<br>_____<br>_____<br>_____                                     | _____<br>_____<br>_____<br>_____  |
| Total C. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____   |  |                                    |                                  |                                  |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| 1. Option that entitled holder(s) to subscript up to 112,000,000 ordinary shares<br>For details, please refer to the announcement dated 22 June 2010 |  |   |
| AGM approval date: (24/ 04 / 2009)   |  |   |
| Ordinary shares (Note 1)   | -  | 12,000,000  |
| <del> </del>   | <del> </del>   | <del> </del>  |
| <del> </del>   | <del> </del>   | <del> </del>  |
| <del> </del>   | <del> </del>   | <del> </del>  |
| <del> </del>   | <del> </del>   | <del> </del>  |
| <del> </del>   | <del> </del>   | <del> </del>  |
| <del> </del>   | <del> </del>   | <del> </del>  |
| <del> </del>   | <del> </del>   | <del> </del>  |
| <del> </del>   | <del> </del>   | <del> </del>  |
| <del> </del>   | <del> </del>   | <del> </del>  |
| <del> </del>   | <del> </del>   | <del> </del>  |
| <del> </del>   | <del> </del>   | <del> </del>  |
| <del> </del>   | <del> </del>   | <del> </del>  |
| <del> </del>   | <del> </del>   | <del> </del>  |
| <del> </del>   | <del> </del>   | <del> </del>  |
| <del> </del>   | <del> </del>   | <del> </del>  |
| <del> </del>   | <del> </del>   | <del> </del>  |
| <del> </del>   | <del> </del>   | <del> </del>  |
| <del> </del>   | <del> </del>   | <del> </del>  |
| <del> </del>   | <del> </del>   | <del> </del>  |
| <del> </del>   | <del> </del>   | <del> </del>  |
| <del> </del>   | <del> </del>   | <del> </del>  |
| <del> </del>   | <del> </del>   | <del> </del>  |
| <del> </del>   | <del> </del>   | <del> </del>  |
| <del> </del>   | <del> </del>   | <del> </del>  |
| <del> </del>   | <del> </del>   | <del> </del>  |
| <del> </del>   | <del> </del>   | <del> </del>  |
| <del> </del>   | <del> </del>   | <del> </del>  |
| <del> </del>   | <del> </del>   | <del> </del>  |
| <del> </del>   | <del> </del>   | <del> </del>  |
| <del> </del>   | <del> </del>   | <del> </del>  |
| <del> </del>   | <del> </del>   | <del> </del>  |
| <del> </del>   | <del> </del>   | <del> </del>  |
| <del> </del>   | <del> </del>   | <del> </del>  |
| <del> </del>   | <del> </del>   | <del> </del>  |
| <del> </del>   | <del> </del>   | <del> </del>  |
| <del> </del>   | <del> </del>   | <del> </del>  |
| <del> </del>   | <del> </del>   | <del> </del>  |
| <del> </del>   | <del> </del>   | <del> </del>  |
| <del> </del>   | <del> </del>   | <del> </del>  |
| <del> </del>   | <del> </del>   | <del> </del>  |
| <del> </del>   | <del> </del>   | <del> </del>  |
| <del> </del>   | <del> </del>   | <del> </del>  |
| <del> </del>   | <del> </del>   | <del> </del>  |
| <del> </del>   | <del> </del>   | <del> </del>  |
| <del> </del>   | <del> </del>   | <del> </del>  |
| <del> </del>   | <del> </del>   | <del> </del>  |
| <del> </del>   | <del> </del>   | <del> </del>  |
| <del> </del>   | <del> </del>   | <del> </del>  |
| <del> </del>   | <del> </del>   | <del> </del>  |
| <del> </del>   | <del> </del>   | <del> </del>  |
| <del> </del>   | <del> </del>   | <del> </del>  |
| <del> </del>   | <del> </del>   | <del> </del>  |
| <del> </del>   | <del> </del>   | <del> </del>  |

Other Movements in Issued Share Capital

|                 |            |                      |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------------|--|--|---|
| Type of Issue   |            |                      |  |  |   |
| 1. Rights issue | At price : | State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)     | ( / / )<br>( / / )   | _____<br>_____  |
| 2. Open offer   | At price : | State currency _____ | Class of shares issuable _Ordinary<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | _____<br>_____  |
|                 |            |                      | N/A  |  |   |
| 3. Placing      | At price : | State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)     | ( / / )<br>( / / )   | _____<br>_____  |
| 4. Bonus issue  |            |                      | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)     | ( / / )<br>( / / )   | _____<br>_____  |

|                           |  |  |                                 |   |         |                                 |       |       |
|---------------------------|--|--|---------------------------------|---|---------|---------------------------------|-------|-------|
| 5. Scrip dividend         | At price : State currency _____                      | Class of shares issuable _____<br>(Note 1) | ( / / )                         | Issue and allotment date : (dd/mm/yyyy) | ( / / ) | EGM approval date: (dd/mm/yyyy) | _____ | _____ |
| 6. Repurchase of shares   | N/A  | Class of shares repurchased (Note 1)       | ( / / )                         | Cancellation date : (dd/mm/yyyy)        | ( / / ) | EGM approval date: (dd/mm/yyyy) | _____ | _____ |
| 7. Redemption of shares   | N/A  | Class of shares redeemed (Note 1)          | ( / / )                         | Redemption date : (dd/mm/yyyy)          | ( / / ) | EGM approval date: (dd/mm/yyyy) | _____ | _____ |
| 8. Consideration issue    | At price : State currency _____                      | Class of shares issuable _____<br>(Note 1) | ( / / )                         | Issue and allotment date : (dd/mm/yyyy) | ( / / ) | EGM approval date: (dd/mm/yyyy) | _____ | _____ |
| 9. Capital reorganisation | Class of shares issuable <u>Ordinary</u><br>(Note 1) | Issue and allotment date : (dd/mm/yyyy)    | EGM approval date: (dd/mm/yyyy) | _____                                   | _____   |                                 |       |       |



|                               |                  |                         |   |  |  |
|-------------------------------|------------------|-------------------------|---|--|--|
| 10. Other<br>(Please specify) | At price : _____ | State<br>currency _____ | Class of shares issuable _____<br><i>(Note 1)</i>   | Issue and allotment<br>date : (dd/mm/yyyy) ( / / ) | EGM approval date:<br>(dd/mm/yyyy) ( / / ) |
|                               |                  |                         | Total E. (Ordinary shares) <u>N/A</u><br>(Preference shares) <u>N/A</u><br>(Other class) <u>N/A</u> |  |  |

|   |     |            |
|---|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>N/A</u> |
|   | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>N/A</u> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |            |

