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CHINA INVESTMENT FUND COMPANY LIMITED

中國投資基金有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00612)

APPOINTMENT OF INDEPENDENT NON-EXECUTIVE DIRECTOR, MEMBER OF THE AUDIT COMMITTEE, MEMBER OF THE REMUNERATION COMMITTEE AND MEMBER OF NOMINATION COMMITTEE

Appointment of Independent Non-executive Director

The board of directors (the “**Board**”) of China Investment Fund Company Limited (the “**Company**”) wishes to announce that Mr. Leung Po Hon (梁寶漢) (“**Mr. Leung**”) has been appointed as an independent non-executive Director and as a member of the Audit Committee, Remuneration Committee and Nomination Committee of the Company with effect from 1 May 2015. The biographical details of Mr. Leung are set out as follows:

Mr. Leung, aged 51, is currently a practicing director of Poon and Tong C.P.A. Limited, which he joined in 2001. Mr. Leung graduated and obtained a Professional Diploma in accountancy from The Hong Kong Polytechnic (now known as The Hong Kong Polytechnic University) in November 1987. Mr. Leung obtained a Master Degree in Business Administration of University of Bradford of the United Kingdom in December 1990. He has been a member of Hong Kong Institute of Certified Public Accountant since January 1993 and a fellow member of The Association of Chartered Certified Accountants since January 1997. Mr. Leung has more than 25 years of experience in accounting, auditing and financial management. Mr. Leung has served as an independent non-executive director of Flying Financial Service Holdings Limited (stock code: 8030), a company listed on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), since August 2014. Save as disclosed above, Mr. Leung did not hold directorship in any other listed companies during the last three years. Mr. Leung does not have any interest in the shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong). Mr. Leung does not have any relationship with any directors, senior management, substantial or controlling shareholders of the Company. Mr. Leung has entered into a letter of appointment with the Company on 29 April 2015 for an initial term of three years commencing from 1 May 2015. He is subject to retirement by rotation and re-election in accordance with the articles of association of the

Company. Mr. Leung is entitled to receive an annual fee of HK\$180,000, which is determined with reference to Mr. Leung's duties and responsibilities with the Company, his qualifications, experiences and current market conditions. The director's fee of Mr. Leung is subject to annual review by the Remuneration Committee of the Company and the Board.

Save as disclosed above, there are no other matters that need to be brought to the attention of the shareholders of the Company and there is no other information to be disclosed pursuant to the requirements of Rule 13.51(2)(h) to (v) of the Rules Governing the Listing of Securities on the Stock Exchange in connection with Mr. Leung's appointment as an independent non-executive director of the Company.

The Board members would like to welcome Mr. Leung to the Board.

Appointment of a member of each of the Audit Committee, Remuneration Committee and Nomination Committee

The Board is also pleased to announce that Mr. Leung has also been appointed as the member of each of the Audit Committee, Nomination Committee and the Remuneration Committee of the Company with effect from 1 May 2015.

By order of the Board
China Investment Fund Company Limited
Luk Hong Man, Hammond
Executive Director

Hong Kong, 29 April 2015

As at the date of this announcement, the executive Directors are Mr. Luk Hong Man, Hammond, Mr. Ye Yinggang and Mr. Zhang Xi; and the independent non-executive Directors are Mr. Wong Chung Kin, Quentin, Mr. Tsang Kwok Wa, Edward and Mr. Ng Man Fai, Matthew.

** For identification purpose only*