



中國投資

CHINA INVESTMENT FUND COMPANY LIMITED

中國投資基金有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00612)

PROXY FORM FOR USE AT THE EXTRAORDINARY GENERAL MEETING TO BE HELD ON MONDAY, 31 OCTOBER 2016

I/We¹ _____
of _____
being the registered holder(s) of² _____
shares of HK\$0.05 each in the share capital of China Investment Fund Company Limited (the "Company") HEREBY APPOINT³

of _____
or failing him, the chairman of the extraordinary general meeting of the Company (the "Extraordinary General Meeting") as my/our proxy to act for me/us and to vote for me/us and on my/our behalf at the Extraordinary General Meeting (or any adjourned meeting) to be held at Diamond Ballroom, Level 3, The Ritz-Carlton, Hong Kong, International Commerce Centre, 1 Austin Road West, Kowloon, Hong Kong on Monday, 31 October 2016 at 2:00 p.m. or any adjournment thereof for the purpose of considering and, if thought fit, passing the resolutions as set out in the notice of the Extraordinary General Meeting dated 7 October 2016 as indicated below, and, if no such indication is given, as my/our proxy thinks fit.

Unless otherwise indicated, capitalized terms used herein shall have the same meanings as those defined in the circular of the Company dated 7 October 2016.

Ordinary Resolutions		FOR ⁴	AGAINST ⁴
1.	To approve borrowings in the aggregate amount of up to HK\$500,000,000.		
2.	To refresh the Scheme Mandate Limit.		
3.	To approve the appointment of Mr. Wang Mengtao as a non-executive Director with immediate effect and to authorise the Board to fix his remuneration.		
4.	To approve the appointment of Mr. Leung Ka Fai as a non-executive Director with immediate effect and to authorise the Board to fix his remuneration.		

Dated this _____ day of _____ 2016 Signature⁵ _____

Notes:

1. Full name(s) and address(es) to be inserted in **BLOCK CAPITALS**.
2. Please insert the number of shares of HK\$0.05 each in the Company registered in your name(s). If no number is inserted, this form of proxy will be deemed to relate to all the shares in the share capital of the Company registered in your name(s).
3. Please insert the name and address of the proxy desired. If no name is inserted, the Chairman of the meeting will act as your proxy. A proxy need not be a member of the Company.
4. **Important: If you wish to vote for the resolution, tick in the appropriate box marked "For". If you wish to vote against the resolution, tick in the appropriate box marked "Against".** Failure to tick a box will entitle your proxy to cast your vote at his discretion. Your proxy will also be entitled to vote at his discretion on any resolution properly put to the meeting other than that referred in above.
5. This proxy form must be signed by you or your attorney duly authorised in writing or, in the case of a corporation, either under seal or under the hand of an officer or attorney or other person duly authorised.
6. Where there are joint holders of any share, any one of such joint holder may vote at the meeting or any adjourned meeting, either in person or by proxy, in respect of such share as if he were solely entitled thereto, but if more than one of such joint holders be present at the meeting or any adjourned meeting, the vote of the senior who renders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders, and for this purpose seniority shall be determined by the order in which the names stand in the register of members in respect of the joint holdings.
7. To be valid, this proxy form, together with the power of attorney or other authority, if any, under which it is signed or a notarially certified copy of such power or authority, must be deposited at the branch share registrar and transfer office of the Company in Hong Kong, Tricor Standard Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong not less than 48 hours before the time of the meeting or any adjourned meeting.
8. Any alteration made to this proxy form must be initialled by the person who signs it.

* For identification purpose only