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CHINA INVESTMENT FUND COMPANY LIMITED

中國投資基金有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00612)

PROPOSED CHANGE OF COMPANY NAME

The board of directors (“**Board**”) of China Investment Fund Company Limited (“**Company**”) together with its subsidiaries “**Group**”) proposes to change the English name of the Company from “China Investment Fund Company Limited” to “China Investment Fund International Holdings Company Limited” and to change the dual foreign name in Chinese of the Company from “中國投資基金有限公司” to “中國投資基金國際控股有限公司” (“**Proposed Change of Company Name**”)

Conditions for the Proposed Change of Company Name

The Proposed Change of Company Name is subject to the following conditions:

1. the passing of a special resolution by the shareholders at the upcoming Annual General Meeting approving the Proposed Change of Company Name; and
2. the Registrar of Companies in the Cayman Islands approving the proposed new English name and the dual foreign name in Chinese of the Company.

Subject to the satisfaction of the conditions set out above, the Proposed Change of Company Name will take effect from the date on which the certificate of incorporation on change of name is issued by the Registrar of Companies in the Cayman Islands. Thereafter, the Company will carry out all necessary filing procedures with the Companies Registry in Hong Kong.

* *For identification purpose only*

Reasons for the Proposed Change of Company Name

As investment products become more globalized, it is expected that the Group's investments will have a more globalized reach, and the Board considers that the Proposed Change of Company Name will better reflect the geographical diversification underlying the Group's investments and believes that the proposed new English name and the dual foreign name in Chinese of the Company can provide the Company with a more appropriate identification and image.

The Group is principally engaged in investments in both listed and unlisted securities. The Group's business will not be affected as a result of the Proposed Change of Company Name. The Board considers that the Proposed Change of Company Name is in the best interests of the Company and its shareholders as a whole.

Effect of the Proposed Change of Company Name

The Proposed Change of Company Name will not affect any of the rights of the shareholders and the trading of the shares of the Company on the Stock Exchange. After the Proposed Change of Company Name becomes effective, any new issue of share certificates of the Company will be issued in the new English name and the dual foreign name in Chinese of the Company. All existing share certificates of the Company in issue bearing the existing name of the Company will, after the Proposed Change of Company Name becomes effective, continue to be valid evidence of title to the shares of the Company and will continue to be valid for trading, settlement, registration and delivery purposes. Accordingly, there will not be any arrangements for free exchange of the existing share certificates of the Company for new share certificates bearing the new name of the Company.

The Company currently has no intention to change the English stock short name and the Chinese stock short name.

General

At the upcoming Annual General Meeting ("AGM"), a special resolution will be proposed for the shareholders to consider and, if thought fit, approve, among other matters, the Proposed Change of Company Name. A circular containing, among other matters, details of the Proposed Change of Company Name together with a notice of AGM and the related proxy form will be despatched to the shareholders as soon as practicable.

The Company will make further announcement(s) to inform the shareholders of the poll results of the special resolution, the effective date of the Proposed Change of Company Name and other relevant changes as and when appropriate.

By order of the Board
China Investment Fund Company Limited
Luk Hong Man, Hammond
Executive Director

Hong Kong, 26 August 2016

As at the date of this announcement, the executive Directors are Mr. Luk Hong Man, Hammond and Mr. Zhang Xi; the non-executive director is Mr. Sui Guangyi; and the independent non-executive Directors are Ms. Jing Siyuan, Ms. Li Jiangtao and Mr. Zhang Aimin.