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中 國 投 資

CHINA INVESTMENT FUND COMPANY LIMITED

中國投資基金有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00612)

RESIGNATION OF INDEPENDENT NON-EXECUTIVE DIRECTOR

The board of directors (the “**Board**”) of China Investment Fund Company Limited (the “**Company**”) announces that with effect from 30 January 2016, Mr. Zhang Qi (“**Mr. Zhang**”) resigned as an independent non-executive director of the Company in order to devote more time to his other business commitments.

The Board has sought to confirm with Mr. Zhang that he has no disagreement with the Board and that he was not aware of other matters that need to be brought to the attention of the shareholders of the Company in connection with his decision to resign. However, as at the time when this Announcement is published, Mr. Zhang has not provided the confirmation sought or a substantive response to the Board.

Reference is also made to the announcement of the Company dated 23 December 2015 stating, inter alia, the formation of the Special Investigation Committee of which Mr. Zhang became a member. With the resignation of Mr. Zhang as stated above, his membership at the Special Investigation Committee also ceased with effect from 30 January 2016.

With the resignation of Mr. Zhang, the number of independent non-executive directors of the Company falls below one-third of the Board as required under Rule 3.10A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. The Company is making effort to ensure that the requirements under that rule will be met as soon as possible.

By order of the Board
China Investment Fund Company Limited
Luk Hong Man, Hammond
Executive Director

Hong Kong, 1 February 2016

* *For identification purpose only*

As at the date of this announcement, the executive Directors are Mr. Luk Hong Man, Hammond, Mr. Ye Yinggang and Mr. Zhang Xi; the non-executive directors are Mr. Yao Yuan, Mr. Sui Guangyi, Mr. Shi Minqiang and Mr. Yao Zhixiang; and the independent non-executive Directors are Mr. Wong Chung Kin, Quentin, Mr. Leung Po Hon and Ms. Li Jiangtao.