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中 國 投 資

CHINA INVESTMENT FUND COMPANY LIMITED

中國投資基金有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00612)

TERMINATION OF INVESTMENT MANAGEMENT AGREEMENT

Reference is made to the announcement of the Company dated 31 January 2013 relating to the entering into of an investment management agreement of the same date (“**Investment Management Agreement**”) between the Company and Asia Investment Management Limited (“**AIM**”) whereby AIM agreed to act as the investment manager of the Company for a period of two years commencing from 1 February 2013 and expiring on 31 January 2015. The appointment of AIM thereunder has been extended on the same terms to 31 January 2017 by a supplemental investment management agreement dated 30 January 2015 (“**Supplemental Investment Management Agreement**”).

The board of directors (“**Board**”) of the Company announces that the Investment Management Agreement as extended by the Supplemental Investment Management Agreement has been terminated with effect from 23 September 2015 in accordance with the requisite notice period requirement therein. The Board wishes to thank AIM for its services.

The Board is in the process of identifying another investment manager and will give an update in this regard as and when appropriate.

By Order of the Board
China Investment Fund Company Limited
Luk Hong Man, Hammond
Executive Director

Hong Kong, 22 September 2015

As at the date of this announcement, the executive Directors are Mr. Luk Hong Man, Hammond, Mr. Ye Yinggang and Mr. Zhang Xi; the non-executive Directors are Mr. Yao Yuan and Mr. Sui Guangyi; and the independent non-executive Directors are Mr. Wong Chung Kin, Quentin, Mr. Tsang Kwok Wa, Edward and Mr. Leung Po Hon.

* *For identification purpose only*