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中國投資

**CHINA INVESTMENT FUND COMPANY LIMITED**

**中國投資基金有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 00612)**

### **CHANGE IN SHAREHOLDING STRUCTURE**

The board (the “**Board**”) of directors (the “**Directors**” and, each, a “**Director**”) of China Investment Fund Company Limited (the “**Company**”) has been notified that Harvest Capital Global Enterprises Ltd. (“**Harvest Capital**”), which is a substantial shareholder of the Company wholly-owned by Ms. Wan Ho Yan Letty has disposed of its entire substantial shareholding interest in the Company on 27 May 2011 (the “**Disposal**”). Prior to the Disposal, Harvest Capital held 229,468,305 shares of HK\$0.05 each in the Company (“**Shares**”), representing approximately 29.99% of the issued share capital of the Company. Upon completion of the Disposal on 27 May 2011 and the date hereof, Harvest Capital which is wholly-owned by Ms. Wan Ho Yan Letty ceased to be interested in any Shares.

This announcement is made pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

By order of the Board  
**China Investment Fund Company Limited**  
**William Robert Majcher**  
*Executive Director*

Hong Kong, 27 May 2011

*As at the date of this announcement, the executive Directors are Mr. William Robert Majcher and Mr. Wan Chuen Hing, Alexander and the independent non-executive Directors are Mr. Cheng Wing Keung, Raymond, Mr. Yeung Chun Yue, David and Mr. Siu Hi Lam, Alick.*

\* For identification purpose only