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中 國 投 資

CHINA INVESTMENT FUND COMPANY LIMITED

中國投資基金有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00612)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of the Company dated 14 August 2015 (“**Announcement**”). Terms and expressions herein shall bear the same meanings as used in the **Announcement** unless the context requires otherwise.

The Board wishes to make clarifications in respect of the **Announcement** as set out below.

There is a typographical error in respect of the premium of the Placing Price to the the unaudited net asset value per Share of HK\$0.34. All references to the Placing Price being at a premium of approximately “117.6%” to the unaudited net asset value per Share of HK\$0.34 should be replaced with “17.6%”.

By order of the Board
China Investment Fund Company Limited
Luk Hong Man, Hammond
Executive Director

Hong Kong, 17 August 2015

As at the date of this announcement, the executive Directors are Mr. Luk Hong Man, Hammond, Mr. Ye Yinggang and Mr. Zhang Xi; the non-executive director is Mr. Yao Yuan; and the independent non-executive Directors are Mr. Wong Chung Kin, Quentin, Mr. Tsang Kwok Wa, Edward and Mr. Leung Po Hon.

* *For identification purpose only*