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中國投資

CHINA INVESTMENT FUND COMPANY LIMITED

中國投資基金有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00612)

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION OF THE COMPANY

The board of directors (the “**Directors**”) of China Investment Fund Company Limited (the “**Company**”) has proposed certain amendments to its articles of association for the purposes of conforming the latest amendments to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The proposed amendments to the articles of association are subject to the approval of the shareholders of the Company by way of a special resolution at the annual general meeting of the Company to be held on June 28, 2012 (the “**Annual General Meeting**”).

Full text of the proposed amendments to the articles of association is set out in the notice of the Annual General Meeting and the Annual General Meeting circular. The Annual General Meeting circular containing, amongst other things, the proposed amendments to the articles of association will be despatched to the shareholders of the Company.

By Order of the Board
China Investment Fund Company Limited
Luk Hong Man, Hammond
Executive Director

Hong Kong, 30 April 2012

As at the date of this announcement, the executive Directors are Mr. William Robert Majcher and Mr. Wan Chuen Hing, Alexander and Mr. Luk Hong Man, Hammond and the independent non-executive Directors are Mr. Wong Chung Kin, Quentin, Mr. Tsang Kwok Wa, Edward and Mr. Ng Man Fai, Matthew.

** For identification purpose only*