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中國投資基金有限公司

CHINA INVESTMENT FUND COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00612)

PROFIT WARNING

This announcement is made by China Investment Fund Company Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

Based on a preliminary review of the Company’s management accounts, the Company is expected to record a substantial loss of no more than HK\$340 million attributable to owners of the Company for the year ended 31 December 2022 as compared to a profit of HK\$165,130,000 for the year ended 31 December 2021, primarily due to net unrealised loss on revaluation of financial assets at fair value through profit or loss incurred for the year ended 31 December 2022 (31 December 2021: unrealised gain on revaluation of financial assets at fair value through profit or loss) of the Company.

This profit warning announcement is based on a preliminary review of the management accounts of the Company which have not been confirmed nor audited by the Company’s auditors. Shareholders of the Company and potential investors are advised to review carefully the results of the Company for the year ended 31 December 2022, which are still being finalised and are scheduled to be announced in the near future.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
China Investment Fund Company Limited
Luk Hong Man, Hammond
Executive Director

Hong Kong, 17 March 2023

As at the date of this announcement, the executive Directors are Mr. Luk Hong Man, Hammond and Mr. Zhang Xi; the non-executive directors are Mr. Leung Ka Fai, Mr. Wang Mengtao and Mr. Liang Wenzhi; and the independent non-executive Directors are Ms. Jing Siyuan, Mr. Zhang Aimin and Mr. Zhang Qiang.