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中國投資基金有限公司

CHINA INVESTMENT FUND COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00612)

**COMPLETION OF PLACING OF
NEW SHARES UNDER GENERAL MANDATE**

Placing Agent



Wings Securities (HK) Limited

References are made to the announcement of China Investment Fund Company Limited (“**Company**”) dated 21 September 2022 in relation to the placing of new shares under general mandate (“**Announcement**”). Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Announcement.

The Board is pleased to announce that all the conditions to the Placing Agreement have been fulfilled and completion of the Placing took place on 14 October 2022. A total of 26,808,000 Placing Shares have been successfully placed by the Placing Agent to not less than six Places at the Placing Price of HK\$3.50 per Placing Share pursuant to the terms and conditions of the Placing Agreement, representing approximately 1.89% of the issued share capital of the Company as enlarged by the allotment and issue of the Placing Shares immediately upon completion of the Placing.

SHAREHOLDING STRUCTURE OF THE COMPANY

The shareholding structure of the Company immediately before the completion of the Placing and immediately after the completion of the Placing is as follows:

	Immediately before the completion of the Placing		Immediately upon completion of the Placing	
	No. of Shares	%	No. of Shares	%
HK DYF Int'l Holding Group Limited (Note 1)	198,030,400	14.21%	198,030,400	13.94%
Ma Xiaoqiu ("Ms. Ma") (Note 2)	10,520,000	0.75%	10,520,000	0.74%
Sui Guangyi ("Mr. Sui") (Note 3)	149,582,400	10.73%	149,582,400	10.53%
Wang Mengtao	2,600,000	0.19%	2,600,000	0.18%
Leung Ka Fai	1,500,000	0.11%	1,500,000	0.11%
Public shareholders	1,031,248,990	74.01%	1,031,248,990	72.61%
Placees	–	–	26,808,000	1.89%
Total	<u>1,393,481,790</u>	<u>100.00%</u>	<u>1,420,289,790</u>	<u>100.00%</u>

Note 1: DingYiFeng International Holding Limited is deemed to be interested in 198,030,400 shares through its controlled corporation, HK DYF Int'l Holding Group Limited.

Note 2: By virtue of the SFO, Ms. Ma is deemed to be interested in the 198,030,400 shares held by HK DYF Int'l Holding Group Limited, which is held as to 100% by DingYiFeng International Holding Limited, which is in turn held as to 50% by Ms. Ma. Ms. Ma is also interested in 1,200,000 underlying shares which Ms. Ma is entitled to subscribe for at an exercise price of HK\$2.25 per share via options granted under the Company's share option scheme with exercise period from 30 August 2017 to 29 August 2027.

Note 3: By virtue of the SFO, Mr. Sui is deemed to be interested in the 198,030,400 shares held by HK DYF Int'l Holding Group Limited, which is held as to 100% by DingYiFeng International Holding Limited, which is in turn held as to 50% by Mr. Sui.

The estimated net proceeds from the Placing is approximately HK\$90,610,000. As an investment company under Chapter 21 of the Listing Rules, the Company intends to utilize the net proceeds from the Placing for investment in both listed and unlisted securities and working capital purposes.

By order of the Board
China Investment Fund Company Limited
Luk Hong Man, Hammond
Executive Director

Hong Kong, 14 October 2022

As at the date of this announcement, the executive Directors are Mr. Luk Hong Man, Hammond and Mr. Zhang Xi; the non-executive Directors are Ms. Ma Xiaoqiu, Mr. Leung Ka Fai and Mr. Wang Mengtao; and the independent non-executive Directors are Ms. Jing Siyuan, Mr. Zhang Aimin and Mr. Zhang Qiang.