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中國投資基金有限公司

CHINA INVESTMENT FUND COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00612)

SUPPLEMENTAL ANNOUNCEMENT TO THE CIRCULAR OF THE COMPANY DATED 23 MAY 2022

Reference is made to (i) the circular of China Investment Fund Company Limited (the “**Company**”) dated 23 May 2022 in relation to the proposal for general mandates to repurchase and issue shares, re-election of directors, adoption of the new memorandum and articles of association, and Notice of Annual General Meeting (the “**Circular**”) and (ii) the announcement of the Company dated 2 June 2022 in relation to the completion of placing of new shares under general mandate (the “**Placing Completion Announcement**”).

This announcement is made by the Board as a result of material changes to the total number of issued shares of the Company following the publication of the Circular.

Terms used herein shall have the same meanings as defined in the Circular and the Placing Completion Announcement, unless the context requires otherwise.

TOTAL NUMBER OF ISSUED SHARES OF THE COMPANY IN THE CIRCULAR

The total number of issued shares of the Company referred to in the Circular as at the latest practicable date thereof was 1,352,969,790.

COMPLETION OF PLACING OF NEW SHARES

As stated in the Placing Completion Announcement, a total of 37,912,000 Placing Shares have been successfully placed by the Placing Agent pursuant to the terms and conditions of the Placing Agreement.

As indicated in the table on page 2 of the Placing Completion Announcement, the total number of issued shares of the Company immediately before the completion of the Placing was 1,354,969,790, and immediately after the completion of the Placing was 1,392,881,790.

TOTAL NUMBER OF ISSUED SHARES OF THE COMPANY AS AT THE DATE HEREOF

As at the date hereof, the total number of issued shares of the Company remains unchanged at 1,392,881,790.

Save as disclosed above, the Board confirms that all other information in the Circular remains unchanged. This announcement is supplemental to and should be read in conjunction with the Circular.

By order of the Board
China Investment Fund Company Limited
Luk Hong Man, Hammond
Executive Director

Hong Kong, 13 June 2022

As at the date of this announcement, the executive Directors are Mr. Luk Hong Man, Hammond and Mr. Zhang Xi; the non-executive Directors are Ms. Ma Xiaoqiu, Mr. Leung Ka Fai and Mr. Wang Mengtao; and the independent non-executive Directors are Ms. Jing Siyuan, Mr. Zhang Aimin and Mr. Zhang Qiang