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中國鼎益豐控股有限公司

CHINA DING YI FENG HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00612)

POSITIVE PROFIT ALERT SUPPLEMENTAL ANNOUNCEMENT

This announcement is made by China Ding Yi Feng Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

Reference is made to the announcement dated 5 March 2021 (the “**Announcement**”) of the Company. Unless otherwise stated, terms used in this announcement shall have the same meaning as those defined in the Announcement. The board of the Company hereby informs the shareholders of the Company and potential investors that, based on a preliminary review of the Company’s management accounts, the Company is expected to record a substantial profit of no less than HK\$280,000,000 attributable to owners of the Company for the year ended 31 December 2020 as compared to a loss of HK\$250,771,000 for the year ended 31 December 2019, which is primarily attributable to an increase in net unrealised gain on revaluation of financial assets at fair value through profit or loss.

This positive profit alert announcement is based on a preliminary review of the management accounts of the Company which have not been confirmed nor audited by the Company’s auditors. Shareholders of the Company and potential investors are advised to review carefully the results of the Company for the year ended 31 December 2020, which are still being finalised and are scheduled to be announced in the near future.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
China Ding Yi Feng Holdings Limited
Luk Hong Man, Hammond
Executive Director

Hong Kong, 10 March 2021

As at the date of this announcement, the executive Directors are Mr. Luk Hong Man, Hammond and Mr. Zhang Xi; the non-executive directors are Ms. Ma Xiaoqiu, Mr. Leung Ka Fai and Mr. Wang Mengtao; and the independent non-executive Directors are Ms. Jing Siyuan, Mr. Zhang Aimin and Mr. Zhang Qiang.