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中 國 投 資

CHINA INVESTMENT FUND COMPANY LIMITED

中國投資基金有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00612)

**(1) DELAY IN ANNUAL RESULTS FOR THE YEAR ENDED
31 DECEMBER 2015;
AND
(2) TRADING HALT WITH EFFECT FROM 1 APRIL 2016**

Reference is made to (a) the announcement of China Investment Fund Company Limited (“**Company**”) dated 17 December 2015 in respect of the formation of the Special Investigation Committee (“**SIC**”); (b) the announcement of the Company dated 12 January 2016 in respect of the Incident; (c) the announcement of the Company dated 19 February 2016 in respect of the engagement of an independent accounting firm to conduct an investigation into the Incident; and (d) the announcement of the Company dated 16 March 2016 in respect of the meeting of the board of directors of the Company scheduled to take place on 30 March 2016 to, among other things, approve the annual results of the Company and its subsidiaries (“**Group**”) for the year ended 31 December 2015. Defined terms and expressions in this announcement shall bear the same meanings as used in the announcement of the Company dated 12 January 2016, unless the context requires otherwise.

The Company has been informed by its auditors that it would like to review the report compiled by the independent accounting firm as a result of the investigation into the Incident (“**SIC Investigation Report**”) in order to satisfy itself that there is nothing in the SIC Investigation Report that would have a material impact on its audit work relating to the annual results of the Group for the year ended 31 December 2015.

Also, the Company has been given to understand by the SIC that the SIC Investigation Report is still being compiled.

* *For identification purpose only*

For the above reasons, the Company anticipates that it will not be able to issue the annual results of the Group for the year ended 31 December 2015 in time for the Board meeting scheduled to take place on 30 March 2016 or by 31 March 2016. Other than aforementioned, the Company is not aware of any inside information. The Company announces that:

- (1) the Board meeting scheduled to take place on 30 March 2016 will be rescheduled to another date pending further announcement; and
- (2) it is anticipated that trading in the shares of the Company will be halted with effect from 9:00 a.m. on 1 April 2016.

Investors and shareholders are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
China Investment Fund Company Limited
Luk Hong Man, Hammond
Executive Director

Hong Kong, 29 March 2016

As at the date of this announcement, the executive Directors are Mr. Luk Hong Man, Hammond, Mr. Ye Yinggang and Mr. Zhang Xi; the non-executive directors are Mr. Yao Yuan, Mr. Sui Guangyi, Mr. Shi Minqiang and Mr. Yao Zhixiang; and the independent non-executive Directors are Mr. Wong Chung Kin, Quentin, Mr. Leung Po Hon, Ms. Li Jiangtao and Mr. Luo Ji.