

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/m	m/yyyy):	31/03/2015								
To: Hong Kong Exchanges and Clearing Limited										
Name of Issuer	00612	China In	vestment Fund	l Company Limited						
Date Submitted	01/04/2015	5								
I. Movements in Authorised Share Capital										
1. Ordinary Shares										
(1) Stock code : 00612	Description	on: China Inv	estment Fund	Company Limited						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding	month _	4,000,000,000	HK\$0.05	HK\$200,000,000						
Increase/(decrease)	_									
Balance at close of the month		4,000,000,000	HK\$0.05	HK\$200,000,000						
(2) Stock code :	Description	on:								
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding	month _									
Increase/(decrease)	_		N/A							
Balance at close of the month	ı									

Stock code :D	escription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h		
Increase/(decrease)		N/A	
Balance at close of the month			
3. Other Classes of Shares Stock code: D	escription :		
		Par value	
	No. of other classes of shares	(State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	classes of shares	(State	_
Balance at close of preceding mont Increase/(decrease)	classes of shares	(State	capital

currency):

II. Movements in Issued Share Capital

No. of ordinary shares		-	No. of other classes	
(1)	(2)	shares	of shares	
765,120,000				
<u> </u>				
765,120,000				
	765,120,000	765,120,000	765,120,000	

III. Details of Movements in Issued Share Capital

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the mont
(dd/mm/yyyy) and -					_	
class of shares	G . 1	г : 1	C 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(/ /)						
Ordinary shares	_	-	_	_	-	-
(Note 1)	_			-		-
` \ \						
2.						
2.						
(/ /)						
shares						
(<i>Note 1</i>)						
3.			N/A			
			_	_		
(
(/ /)						
shares				-		-
(Note 1)						
		To	otal A. (Ordin			
			(Prefere	nce shares)		
			((Other class)		

Warrants to Issue Shares of the Iss	uer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
Stock code (if listed) Class of shares		_			
issuable (Note 1)		_			
Subscription price EGM approval date		_			
(if applicable)					
(dd/mm/yyyy) 2.	(/ /)	_			
(/ /) Stock code (if listed)					
Class of shares		=			
issuable (<i>Note 1</i>) Subscription price		_			
EGM approval date		_			
(if applicable) (dd/mm/yyyy)	(/ /)				
3.	N/A	_			
					<u>. </u>
Stock code (if listed) Class of shares		-			
issuable (Note 1)					
		_			
EGM approval date (if applicable)					
· · · · · · · · · · · · · · · · · · ·	(/ /)	_			
4.					
		-			
(/ /) Stock and a (if listed)			\		
Stock code (if listed) Class of shares		_			
·		_			
Subscription price EGM approval date		_			
(if applicable) (dd/mm/yyyy)	(/ /)			\	
(dd/11111/yyyy)	(1 1)	_			
	Tot	al B. (Ordin	nary shares)		- \
		(Freierd)	Other class)		-
		`	· · · · · · · · · · · · · · · · · · ·		-

Convertibles (i.e. Convertible into		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed) Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price		$\overline{\lambda}$				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.		N/A				
Stock code (if listed)	·					
Class of shares issuable (<i>Note 1</i>)						
Cub comintion maios				\		
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
				`		
Stock code (if listed)	·					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						\
(if applicable)						
(dd/mm/yyyy)	(/ /)		Fotal C (Ond:	ary charac		
			Total C. (Ordir Prefere)	ence shares)		-
				Other class)		

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-	
	_	
(///)		
shares (Note 1)		
	-	
		· ·
]	
	-	
(/ /) shares (<i>Note 1</i>)	<u> </u>	
Shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	•
(Other class)	-	

Oth	ner Movements in Iss	sued Share (Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1,	Rights issue							
				Class of shares issuable (Note 1)				
		At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
		$\overline{}$						
				Class of shares issuable (Note 1)	_Ordin	ary		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /))		
								<u> </u>
				N/A				
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								· \

5 .	Scrip dividend						
Υ.	\			Class of shares issuable (Note 1)			
		At price : State curre	ency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (<i>Note 1</i>)			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
			N/A				
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yy)y)	(/ /)		
				Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State curre	ency ——	Issue and allotment date : (dd/mm/yyyy)	() (
				EGM approval date: (dd/mm/yyyy)	(/ /)	_	
				Class of shares issuable (Note 1)	Ordinary_		
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)			
				EGM approval date: (dd/mm/yyyy)			

For Main Board and GEM listed issuers

				For Walli Board and GEW listed issuers
				Class of shares issuable(Note 1)
10.	Other (Please specify)	At price :	State currency	Issue and allotment (/ /) date: (dd/mm/yyyy)
				EGM approval date: (/ /) (dd/mm/yyyy)
				Total E. (Ordinary shares) N/A
				(Preference shares) N/A
				(Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is:	sued Sha	are Capital").)

For	1/	fain.	Roard	land	GFM	listed	issuers
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Remarks (if any):
Submitted by:Luk Hong Man, Hammond
Title:Executive Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.