

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	Clearing	Limited					
Name of Issuer (00612	China Investment Fund International Holdings Limit					
Date Submitted 0)4/12/20	17					
I. Movements in Authorised Sha	re Capita	al					
1. Ordinary Shares							
(1) Stock code :00612	Descrip	tion: China Inves	stment Fund Inter	national Holdings Limited			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mo	onth	4,000,000,000	HK\$0.05	HK\$200,000,000			
Increase/(decrease)		<u>-</u>					
Balance at close of the month		4,000,000,000	HK\$0.05	HK\$200,000,000			
(2) Stock code :	Descrip	tion:					
Relance at close of preceding me	anth.	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mo	JIILII						
Increase/(decrease)			N/A				
Balance at close of the month							

30/11/2017

Stock code :Descr	Description :						
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)		N/A					
Balance at close of the month							
3. Other Classes of Shares							
5. Other Classes of Shares							
	iption :						
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)				
	No. of other	(State					
Stock code :Descr	No. of other	(State	capital				
Stock code :Descr	No. of other	(State currency)	capital				

currency):

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,217,722,000					
Increase/ (decrease) during the month						
Balance at close of the month	1,217,722,000					

III. Details of Movements in Issued Share Capital

No. of new shares of issuer which may be issued pursuant thereto as at close of the month		ing ant	No. of new shares or issuer issued during the month pursuant		Particulars of share option scheme including EGM			
ose of the mont	as at close of	i	thereto		g the month	Iovement durii		approval date
								(dd/mm/yyyy) and class of shares
				Lapsed	Cancelled	Exercised	Granted	issuable
				Zupseu		2.10101300	Granica	1. Share Option
								Scheme adopted on
								27 June 2011
								Exercise Price:
								HK\$0.729
2,329,790	2.32							Ordinary shares
,,								(Note 1)
								2. Share Option
								Scheme adopted on
								27 June 2011
								Exercise Price
								HK\$0.808
29,450,000	29,4							Ordinary shares
								(Note 1)
								3. Share Option
								Scheme adopted on
								27 June 2011
								Exercise Price
								HK\$2.25
1,200,000	1,20							Ordinary shares
					_	_	_	(Note 1)
				ary shares)	al A. (Ordin	То		
				nce shares)	11//1			
				ruici cias sy	(6		ina tha marth	Total funda maisa d deser
				ther class)	11//1	rom exercise o		Total funds raised dur options (State currenc

Warrants to Issue Shares of the Issue Shares o	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.	_				
(/ /) Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /) N/A				
<u> </u>	\				
		\			<u> </u>
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
4.					
	·				.
Class of shares					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)			`	
	Total	R (Ordin	nary charec)		
	Total	(Prefere	nary shares) ence shares) Other class)		_

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	7					
	_\					
	_ \					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.		N/A				
	<u> </u>	\	\			
	<u></u>					
Stock code (if listed)	-		$\overline{}$			-
Class of shares						
issuable (<i>Note 1</i>) Subscription price				\		
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
	<u> </u>					
	<u> </u>					
Stock code (if listed)	_				$\overline{}$	-
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date					`	
(if applicable) (dd/mm/yyyy)	(/ /)					
<u> </u>)		Total C. (Ordi	nary shares)		_
			(Prefere	ence shares) Other class)		-
			(_

than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares (Note 1)		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)	-	-
(Other class)	-	- -

Oth	ner Movements in Is	sued Share	Capital					
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Type of Issue Rights issue							the month
1.	Kigins issue			Class of shares issuable (Note 1)				
		At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
					Ordina	1237		
				Class of shares issuable (Note 1)	_Ordina	пу		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(//))		
				EGM approval date: (dd/mm/yyyy)	(/ /))		
				N/A				
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						\		
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Ş .	Scrip dividend			
	\			Class of shares issuable(Note 1)
		At price :	State currency —	Issue and allotment (/ /) date : (dd/mm/yyyy)
				EGM approval date: (/ /) (dd/mm/yyyy)
			_	
				Class of sharesrepurchased (Note 1)
6.	Repurchase of shares			Cancellation date: (/ /) (dd/mm/yyyy)
				EGM approval date: (/ /) (dd/mm/yyyy)
				N/A
				Class of shares redeemed (Note 1)
7.	Redemption of shares			Redemption date: (/ /) (dd/mm/yyyy)
				EGM approval date: (/ /) (dd/mm/yy)y)
				Class of shares issuable(Note 1)
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)
				EGM approval date: (/ /) (dd/mm/yyyy)
				Class of shares issuableOrdinary_ (Note 1)
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)
				EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

10. Or (P	Other Please specify)	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)
				Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A t	o E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements	s in Issued Share	Capital").)

For	N	(ain	Roa	rd a	nd (GEM	listed	lissuer

Remarks (if any):	
Submitted by:Luk Hong Man, Hammond	
Title:Executive Director	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.