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中國鼎益豐控股有限公司

CHINA DING YI FENG HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00612)

PROFIT WARNING

This announcement is made by China Ding Yi Feng Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

Based on a preliminary review of the Company’s management accounts, the Company is expected to record a substantial loss attributable to owners of the Company for the six months ended 30 June 2019 as compared to a profit for the same period in 2018, primarily due to (i) unrealised loss on revaluation of financial assets at fair value through profit or loss incurred for the six months ended 30 June 2019 (six months ended 30 June 2018: unrealised gain on revaluation of financial assets at fair value through profit or loss) of the Company; and (ii) significant decline in both dividend income from investments and gain on disposal of subsidiaries.

This profit warning announcement is based on a preliminary review of the management accounts of the Company which have not been confirmed nor audited by the Company’s auditors. Shareholders of the Company and potential investors are advised to review carefully the results of the Company for the six months ended 30 June 2019, which are still being finalised and are scheduled to be announced in the near future.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company and to note that trading in the shares of the Company has been suspended since 8 March 2019.

By Order of the Board
China Ding Yi Feng Holdings Limited
Luk Hong Man, Hammond
Executive Director

Hong Kong, 6 August 2019

As at the date of this announcement, the executive Directors are Mr. Luk Hong Man, Hammond and Mr. Zhang Xi; the non-executive directors are Mr. Sui Guangyi, Ms. Ma Xiaoqiu, Mr. Leung Ka Fai and Mr. Wang Mengtao; and the independent non-executive Directors are Ms. Jing Siyuan, Mr. Zhang Aimin and Mr. Zhang Qiang.