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中 國 投 資

CHINA INVESTMENT FUND COMPANY LIMITED

中國投資基金有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00612)

SUPPLEMENTAL AGM NOTICE

References are made to the circular of China Investment Fund Company Limited (the “**Company**”) and the notice of annual general meeting of the Company (the “**Annual General Meeting**”) dated 24 April 2015 (the “**Original Notice**”), which set out the time and venue of the Annual General Meeting and contain the resolutions to be tabled before the Annual General Meeting for shareholders’ approval.

References are also made to the supplemental circular of the Company dated 12 June 2015.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the Annual General Meeting of the Company will be held as originally scheduled at 23rd Floor, Sunshine Plaza, 353 Lockhart Road, Hong Kong on Monday, 29 June 2015 at 10:30 a.m. to consider and, if thought fit, pass the following resolutions as ordinary resolutions in addition to the resolutions set out in the Original Notice:-

8. To re-elect Mr. Wong Chung Kin, Quentin as a director of the Company.
9. (a) To re-elect Mr. Leung Po Hon as a director of the Company.
(b) To re-elect Mr. Yao Yuan as a director of the Company.

On behalf of the Board
China Investment Fund Company Limited
Luk Hong Man, Hammond
Executive Director

12 June 2015

* For identification purpose only

Notes:

1. Details of the resolutions are set out in the supplemental circular of the Company dated 12 June 2015 (the “**Supplemental Circular**”). Unless otherwise defined, capitalised terms used in this supplemental notice shall have the same meanings as those defined in the Supplemental Circular.
2. A supplemental proxy form (the “**Supplemental Proxy Form**”) containing resolutions numbered 8 and 9 mentioned above is enclosed with the Supplemental Circular. The Original Proxy Form will remain valid and effective to the fullest extent applicable if correctly completed and lodged with the Company’s branch share registrar in Hong Kong.
3. Any member of the Company entitled to attend and vote at the meeting convened by the above notice shall be entitled to appoint another person as his proxy to attend and, subject to the provisions of the Articles, vote in his stead. A member who is the holder of two or more Shares may appoint more than one proxy to represent him and vote on his behalf at a general meeting of the Company or at a class meeting. A proxy need not be a member. In addition, a proxy or proxies representing either a member who is an individual or a member which is a corporation shall be entitled to exercise the same powers on behalf of the member which he or they represent as such member could exercise the same powers on behalf of the member which he or they represent as such member could exercise.
4. The register of members of the Company will be closed from Thursday, 25 June 2015 to Monday, 29 June 2015, both days inclusive, during which period no transfer of Shares will be registered. In order to qualify for attending the Annual General Meeting to be held on Monday, 29 June 2015, all properly completed transfer forms accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar and transfer office in Hong Kong, Tricor Standard Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong for registration not later than 4:30 p.m. on Wednesday, 24 June 2015.
5. To be valid, the Supplemental Proxy Form together with a power of attorney or other authority, if any, under which it is signed or a notarially certified copy of such power or authority must be deposited at the share registrar and transfer office of the Company in Hong Kong, Tricor Standard Limited at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong not later than 48 hours before the time of the meeting or any adjourned meeting.
6. The biographical details of the Directors subject to re-election at the Annual General Meeting are set out in the Supplemental Circular.
7. Where there are joint registered holders of any Share, any one of such persons may vote at the Annual General Meeting, either personal or by proxy, in respect of such Share as if he were solely entitled thereto; but if more than one of such joint holders be present at the meeting, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders, and for the purpose seniority shall be determined by the order in which name stand in the register of members in respect of the joint holdings.
8. As at the date of this Supplemental AGM Notice, the executive Directors are Mr. Luk Hong Man, Hammond, Mr. Ye Yinggang and Mr. Zhang Xi, the non-executive Director is Mr. Yao Yuan, and the independent non-executive Directors are Mr. Wong Chung Kin, Quentin, Mr. Tsang Kwok Wa, Edward and Mr. Leung Po Hon.
9. If typhoon signal no. 8 or above, or a “black” rainstorm warning is in effect any time after 7:30 a.m. on the date of the Annual General Meeting, the meeting will be postponed. The Company will post an announcement on the website of the Company at www.cifund.com.hk and on the HKExnews website of the Stock Exchange at www.hkexnews.hk to notify Shareholders of the date, time and place of the rescheduled meeting.