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中 國 投 資

CHINA INVESTMENT FUND COMPANY LIMITED

中國投資基金有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00612)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of the Company dated 7 May 2015 (“**Announcement**”). Terms and expressions herein shall bear the same meanings as used in the Announcement unless the context requires otherwise.

The Board wishes to make clarifications in respect of the Announcement as set out below.

1. The reference to “30 June 2015” in the definition for “Placing Period” in the Announcement should be replaced with “28 May 2015”.
2. The reference to utilizing the net proceeds from the Placing for investment in both “listed and unlisted securities listed on the Stock Exchange” on the cover page of the Announcement should be replaced with “listed and unlisted securities”.

By order of the Board
China Investment Fund Company Limited
Luk Hong Man, Hammond
Executive Director

Hong Kong, 8 May 2015

As at the date of this announcement, the executive Directors are Mr. Luk Hong Man, Hammond, Mr. Ye Yinggang and Mr. Zhang Xi; and the independent non-executive Directors are Mr. Wong Chung Kin, Quentin, Mr. Tsang Kwok Wa, Edward, Mr. Ng Man Fai, Matthew and Mr. Leung Po Hon.

* *For identification purpose only*