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中 國 投 資

CHINA INVESTMENT FUND COMPANY LIMITED

中國投資基金有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00612)

UNUSUAL PRICE AND TRADING VOLUME MOVEMENTS, PROFIT WARNING AND RESUMPTION OF TRADING

UNUSUAL PRICE AND TRADING VOLUME MOVEMENT

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board (“**Board**”) of directors (“**Directors**”) of China Investment Fund Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) noted the recent increases in the price and trading volume of the shares of the Company. Having made such enquiry with respect to the Company as is reasonable in the circumstances, the Board confirms that it is not aware of any reasons for these price and volume movements, or of any information which must be announced to avoid a false market in the Company’s securities or of any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (“**SFO**”), save as disclosed under the paragraph headed “Profit warning” below.

PROFIT WARNING

In accordance with Part XIVA of the SFO concerning disclosure of inside information and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”), the Board wishes to inform shareholders and potential investors that based on the Group’s management accounts, the Company expects to record loss attributable to the owners of the Company for the year ended 31 December 2014 in the amount of approximately HK\$37 million as compared to the loss of approximately HK\$20 million recorded for the year ended 31 December 2013. The expected loss for the year ended 31 December 2014 was mainly attributable to the realised loss on disposal of available-for-sale financial assets and the increase in administrative expenses. The Board is of the view that the expected loss will not have any immediate impact on the cash flow and the business operation of the Group.

Information set out in this paragraph is based on the preliminary review of the management accounts of the Group, which has not been confirmed nor audited by the Company's auditors. The Company is in the process of finalizing the results for the year ended 31 December 2014 which is expected to be announced before the end of March 2015. Shareholders and potential investors of the Company are advised to read carefully the results announcement of the Group when it is published.

RESUMPTION OF TRADING

At the request of the Company, trading of the shares of the Company was halted with effected from 3:13 p.m. on Friday, 23 January 2015. Application has been made to the Stock Exchange for resumption of trading of the shares from 9:00 a.m. on Monday, 26 January 2015.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by the order of the Company. The Board collectively and individually accepts responsibility for the accuracy of this announcement.

By Order of the Board
China Investment Fund Company Limited
Luk Hong Man, Hammond
Executive Director

Hong Kong, 23 January 2015

As at the date of this announcement, the executive Directors are Mr. Luk Hong Man, Hammond, Mr. Ye Yinggang and Mr. Zhang Xi; and the independent non-executive Directors are Mr. Wong Chung Kin, Quentin, Mr. Tsang Kwok Wa, Edward and Mr. Ng Man Fai, Matthew.

* *For identification purpose only*