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中 國 投 資

CHINA INVESTMENT FUND COMPANY LIMITED

中國投資基金有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00612)

**POLL RESULTS OF ANNUAL GENERAL MEETING HELD
ON 26 JUNE 2014**

Reference is made to the circular (the “Circular”) of China Investment Fund Company Limited (the “Company”) and the notice of the annual general meeting (the “Notice”) issued to the shareholders of the Company dated 25 April 2014. Unless otherwise defined, terms used herein shall have the same meaning as those defined in the Circular.

At the annual general meeting of the Company held on 26 June 2014 (the “AGM”), a poll was demanded by the Chairman of the AGM for voting on all the resolutions as set out in the Notice.

As at the date of the AGM, the total number of issued shares in the Company was 765,120,000, which was the total number of shares entitling the shareholders to attend and vote for or against the resolutions at the AGM. There is no restriction on any shareholders casting votes on any of the resolutions at the AGM.

The Company’s branch share registrar and transfer office in Hong Kong, Tricor Standard Limited, was appointed as the scrutineer at the AGM for the purpose of vote-taking. The poll results in respect of the resolutions proposed at the AGM are as follows:–

| ORDINARY RESOLUTIONS | | Number of votes cast and approximate percentage of total number of votes cast | | Total number of votes cast |
|----------------------|--|---|--------------------|----------------------------|
| | | FOR | AGAINST | |
| 1. | To receive and consider the audited financial statements and the reports of the directors and auditors of the Company for the year ended 31 December 2013. | 470,175,905 (99.96%) | 180,000 (0.04%) | 470,355,905 |
| 2a. | To re-elect Mr. Tsang Kwok Wa, Edward as a director of the Company (the "Director"). | 470,175,905 (99.96%) | 180,000 (0.04%) | 470,355,905 |
| 2b. | To re-elect Mr. Ng Man Fai, Matthew as a Director. | 470,175,905 (99.96%) | 180,000 (0.04%) | 470,355,905 |
| 2c. | To authorise the board of Directors (the "Board") to fix Directors' remuneration. | 470,175,905 (99.96%) | 180,000 (0.04%) | 470,355,905 |
| 3. | To re-appoint HLM CPA Limited as the auditors of the Company and to authorise the Board to fix their remuneration for the year ending 31 December 2014. | 470,175,905 (99.96%) | 180,000 (0.04%) | 470,355,905 |
| 4. | To pass the ordinary resolution as described in No. 4 of the notice of the Annual General Meeting. | 470,474,028 (99.96%) | 180,000 (0.04%) | 470,654,028 |
| 5. | To pass the ordinary resolution as described in No. 5 of the notice of the Annual General Meeting. | 470,172,305 (99.90%) | 481,723 (0.10%) | 470,654,028 |
| 6. | To pass the ordinary resolution as described in No. 6 of the notice of the Annual General Meeting. | 470,172,305 (99.90%) | 481,723 (0.10%) | 470,654,028 |

As more than 50% of the votes were cast in favour of each of the resolutions, all the resolutions were duly passed as ordinary resolutions of the Company.

By Order of the Board
China Investment Fund Company Limited
Luk Hong Man, Hammond
Executive Director

As at the date of this announcement, the Executive Directors are Mr. Luk Hong Man, Hammond, Mr. Ye Yinggang and Mr. Zhang Xi and Independent Non-executive Directors are Mr. Wong Chung Kin, Quentin, Mr. Tsang Kwok Wa, Edward, and Mr. Ng Man Fai, Matthew.

Hong Kong, 26 June 2014

** For identification purpose only*