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—CIFIL—
中投國際

CHINA INVESTMENT FUND INTERNATIONAL HOLDINGS LIMITED

中國投資基金國際控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 612)

VOLUNTARY ANNOUNCEMENT

Reference is made to the circular (“**Circular**”) of China Investment Fund International Holdings Limited (“**Company**”) dated 7 October 2016, the notice of the extraordinary general meeting issued to the shareholders of the Company (“**Shareholders**”) dated 7 October 2016, and the announcement of the Company dated 31 October 2016 on the results of the extraordinary general meeting of the Company held on the same date and at which the Shareholders passed an ordinary resolution in respect of borrowings in the aggregate amount of up to HK\$500,000,000 (“**Approved Borrowings**”).

The Company hereby announces that as at the date of this announcement, of the Approved Borrowings, borrowings totalling approximately HK\$105,000,000 have already been incurred by the Company, and it is envisaged that a majority of the balance of the Approved Borrowings will be raised in phases/tranches in the form of bonds to be placed via regulated intermediaries on terms to be decided having regard to the prevailing funding and other conditions. As set out in the Circular, it is envisaged that the net proceeds from the borrowings will be used for the Group’s working capital and for investments in securities including but not limited to A Shares, H Shares, industry funds, unit trust funds and gold hedge funds.

By order of the Board
China Investment Fund International Holdings Limited
Luk Hong Man, Hammond
Executive Director

Hong Kong, 16 May 2017

As at the date of this announcement, the executive Directors are Mr. Luk Hong Man, Hammond and Mr. Zhang Xi; the non-executive directors are Mr. Sui Guangyi, Mr. Leung Ka Fai and Mr. Wang Mengtao; and the independent non-executive Directors are Ms. Jing Siyuan, Mr. Zhang Aimin and Mr. Zhang Qiang.

* *For identification purpose only*