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中 國 投 資

CHINA INVESTMENT FUND COMPANY LIMITED

中國投資基金有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00612)

UPDATE ON APPLICATION FOR AN INJUNCTION AGAINST THE COMPANY AND ITS OFFICERS

APPLICATION FOR AN INJUNCTION AGAINST THE COMPANY AND ITS OFFICERS (HCMP 1449 OF 2016)

Reference is made to the announcement of China Investment Fund Company Limited (“**Company**”) dated 13 June 2016 (“**13 June Announcement**”) in relation to a Summons dated 10 June 2016 issued in the High Court of Hong Kong (HCMP 1449 of 2016) by Yao Zhixiang (姚志祥) and Shi Minqiang (石敏強) as the Applicants for a hearing of an application for an order against the Company as the Respondent, their directors, officers, servants or agents or howsoever otherwise be restrained and that an injunction be granted restraining them to deny the Applicants getting access to namely, (i) the Respondent’s books and accounts for inspection; (ii) the office premises of the Respondent; and (iii) to attend duly convened board meeting of the Respondent, until the trial of the action, or until further order.

The hearing of the Summons dated 10 June 2016 took place on 17 June 2016. At the hearing, it was ordered by the Court to the effect that the Company as the Respondent be required to make available, no later than 1:00 p.m. on 18 June 2016, the following documents (“**Documents**”) for collection by representatives of the solicitors for the Applicants at the office of the solicitors for the Respondent:

- (a) Minutes, notice and all documents in relation to the board meeting held on 16 December 2015;

- (b) A redacted copy of the report dated 3 May 2016 prepared by the Special Investigation Committee of the Respondent with redactions covering up any information and/or materials not relating to the alleged involvement of the 1st and 2nd Applicants in the misappropriation incident and/or any information and/or materials not relevant to the issues to be determined in the proceedings in HCMP 1449/2016 or in the board meeting of the Respondent to be held on 20 June 2016;
- (c) An investment reports prepared by Mr. Zhang Xi; and
- (d) The relevant parts of the broker's statements and bank statements in relation to the Respondent for the purchases of certain shares.

The above order was made upon the undertaking of the solicitors for the Applicants that:

- (1) The Documents shall at all times be kept in the custody, care and possession of the solicitors for the Applicants only;
- (2) The Documents will only be shown to the 1st and 2nd Applicants only for the purpose of the proceedings in HCMP 1449/2016 and the board meeting of the Respondent to be held on 20 June 2016 (and the EGM scheduled to be held on 13 July 2016) and for no other purpose(s); and
- (3) Specifically, the Documents and/or any of the content and/or information stated therein will not be, directly or indirectly, shown, disclosed, revealed and/or in any way made known to Mr. Yao Yuan (姚緣), his servants, his agents or otherwise, for whatever purpose(s), notwithstanding that, in the letter dated 6 June 2016 sent by the solicitors for the Applicants to the solicitors for the Respondent, the solicitors for the Applicants claimed that they were acting for Mr. Yao Yuan as well as for the 1st and 2nd Applicants.

CLARIFICATION OF THE ANNOUNCEMENT DATED 13 JUNE 2016 IN RELATION TO HIGH COURT ACTION AGAINST THE COMPANY AND ITS OFFICERS (HCA1453/2016)

Reference is made to the 13 June Announcement where it was stated, inter alia, that the solicitors for the plaintiff in the above High Court Action has indicated its willingness to withdraw the High Court Action and *“has offered to pay the wasted costs in respect thereof to the Company and the other defendants.”*

The Board wishes to clarify that the solicitors for the plaintiff in the above High Court Action has not offered to pay the wasted costs in respect thereof to the Company and the other defendants and that the phrase quoted in the above paragraph was inserted inadvertently into the 13 June Announcement. Save as mentioned above, there is no other amendment to the 13 June Announcement.

By order of the Board
China Investment Fund Company Limited
Luk Hong Man, Hammond
Executive Director

Hong Kong, 17 June 2016

As at the date of this announcement, the executive Directors are Mr. Luk Hong Man, Hammond and Mr. Zhang Xi; the non-executive directors are Mr. Sui Guangyi, Mr. Wang Mengtao, Mr. Yao Yuan, Mr. Yao Zhixiang and Mr. Shi Minqiang; and the independent non-executive Directors are Mr. Leung Ka Fai, Mr. Guo Miao, Ms. Jing Siyuan and Ms. Li Jiangtao.

* *For identification purpose only*