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中國投資

## CHINA INVESTMENT FUND COMPANY LIMITED

### 中國投資基金有限公司\*

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 00612)**

#### REVISED EXPECTED TIMETABLE

The Board announces that the expected timetable for the Capital Reorganisation, the Change of Board Lot Size and the Open Offer has been revised as disclosed herein.

Reference is made to the announcements of the Company dated 15 December 2010 and 6 January 2011 (the “**Announcements**”) respectively in relation to, among others, the Capital Reorganisation, the Change of Board Lot Size and the Open Offer. Unless the context requires otherwise, capitalised terms used herein shall bear the same meanings as defined in the Announcements.

The Board announces that the expected timetable for the Capital Reorganisation, the Change of Board Lot Size and the Open Offer has been revised. Set out below is the revised expected timetable for the Capital Reorganisation, the Change of Board Lot Size and the Open Offer:

2011

Last day of dealings in the Existing Shares on a cum-entitlement basis .....	Thursday, 27 January
Commencement of dealings in the Existing Shares on an ex-entitlement basis .....	Friday, 28 January
Latest time for lodging proxy forms for the EGM .....	9:30 a.m., Monday, 31 January
Latest time for lodging transfers of Existing Shares accompanied by the relevant share certificate in order to qualify for the Open Offer .....	4:00 p.m., Monday, 31 January
Register of members closes (both dates inclusive) .....	Tuesday, 1 February to Wednesday, 2 February
Expected time and date of the EGM .....	9:30 a.m., Wednesday, 2 February
Record Date .....	Wednesday, 2 February
Announcement of the results of the EGM .....	Wednesday, 2 February

\* For identification purpose only

*The following events are conditional on the results of the EGM. The dates are therefore tentative*

Effective date of the Share Consolidation .....	Monday, 7 February
Despatch of the Prospectus Documents to the Qualifying Shareholders and the Overseas Letter together with the Prospectus, for information only, to the Excluded Shareholders .....	Monday, 7 February
Commencement of dealings in the Consolidated Shares .....	Monday, 7 February
Original counter for trading in the Existing Shares in existing share certificates in board lots of 4,000 Existing Shares temporarily closes .....	9:30 a.m., Monday, 7 February
Temporary counter for trading in board lots of 800 Consolidated Shares (in the form of existing share certificates) opens .....	9:30 a.m., Monday, 7 February
First day of free exchange of certificates for the Existing Shares for new certificates for the Consolidated Shares .....	Monday, 7 February
Register of members re-opens .....	Monday, 7 February
Original counter for trading in the Consolidated Shares in board lots of 8,000 Consolidated Shares (only new certificates for the Consolidated Shares can be traded at this counter) re-opens .....	9:30 a.m., Monday, 21 February
Parallel trading in the Consolidated Shares (in the form of new and existing certificates) commences .....	9:30 a.m., Monday, 21 February
Designated broker starts to stand in the market to provide matching service .....	Monday, 21 February
Latest time for the payment for and acceptance of the Offer Shares .....	4:00 p.m., Monday 21 February
Latest time and date for the Open Offer to become unconditional .....	4:00 p.m., Wednesday, 2 March
Announcement of the results of the Open Offer .....	Thursday, 3 March
Despatch of share certificates for the Offer Shares .....	Friday, 4 March
Commencement of the dealings of the Offer Shares .....	Tuesday, 8 March

Temporary counter for trading in board lots of  
800 Consolidated Shares (in the form of  
existing share certificates) closes .....4:00 p.m., Friday, 11 March

Parallel trading in the Consolidated Shares (in the  
form of new and existing certificates) ends .....4:00 p.m., Friday, 11 March

Designated broker ceases to stand in the market to  
provide matching services for the sale and purchase  
of odd lots of the Consolidated Shares .....4:00 p.m., Friday, 11 March

Last day of free exchange of certificates for the  
Existing Shares into new certificates for the  
Consolidated Shares ..... Tuesday, 15 March

By Order of the Board  
**China Investment Fund Company Limited**  
**William Robert Majcher**  
*Executive Director*

Hong Kong, 12 January 2011

*As at the date of this announcement, the executive Directors are Mr. William Robert Majcher and Mr. Wan Chuen Hing, Alexander and the independent non-executive Directors are Mr. Cheng Wing Keung, Raymond, Mr. Yeung Chun Yue, David and Mr. Siu Hi Lam, Alick.*