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中國投資

CHINA INVESTMENT FUND COMPANY LIMITED

中國投資基金有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00612)

RESULTS OF THE EGM HELD ON 8 FEBRUARY 2011

The Board is pleased to announce that all the resolutions were duly passed by way of poll at the EGM held on 8 February 2011.

Reference is made to the circular of China Investment Fund Company Limited (the “Company”) dated 19 January 2011 (the “Circular”) in relation to, among others, the Capital Reorganisation, the Change of Board Lot Size and the Open Offer. Unless otherwise defined, terms used herein shall have the same meaning as those defined in the Circular.

The Board is pleased to announce that all the resolutions were duly passed by way of poll at the EGM held on 8 February 2011 and the results of which were as follows:—

ORDINARY RESOLUTIONS		NUMBER OF VOTES (%)	
		FOR	AGAINST
1.	To approve the Share Consolidation.	638,516,511 (81.78%)	142,286,000 (18.22%)
2.	To increase the authorized share capital of the Company.	638,516,511 (81.78%)	142,286,000 (18.22%)
3.	To approve the Underwriting Agreement and the Open Offer.	408,236,000 (74.15%)	142,286,000 (25.85%)
4.	To approve the absence of excess application arrangement.	408,228,000 (74.15%)	142,294,000 (25.85%)

As more than 50% of the votes were cast in favour of each and every resolution proposed at the EGM, all the resolutions were duly passed as ordinary resolutions of the Company.

As at the date of the EGM, the issued share capital of the Company comprised 1,275,200,000 Existing Shares.

As disclosed in the Circular, Harvest Capital was required to abstain from voting in favour of resolution no. 3 set out in the notice convening the EGM and to abstain from voting on resolution no. 4 set out in the notice convening the EGM. Harvest Capital has abstained from voting on the said resolutions nos. 3 & 4 at the EGM.

Save as disclosed herein, there were no Shareholders who were entitled to attend and to vote only against the resolutions set out in the notice convening the EGM and there were no parties who have stated their intention in the Circular to vote against the resolutions set out in the notice convening the EGM or to abstain have done so at the EGM.

Tricor Standard Limited acted as scrutineers for the purpose of the poll at the EGM.

By Order of the Board
China Investment Fund Company Limited
Wan Chuen Hing, Alexander
Executive Director

Hong Kong, 8 February 2011

As at the date of this announcement, the executive Directors are Mr. William Robert Majcher and Mr. Wan Chuen Hing, Alexander and the independent non-executive Directors are Mr. Cheng Wing Keung, Raymond, Mr. Yeung Chun Yue, David and Mr. Siu Hi Lam, Alick.