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**CHINA INVESTMENT FUND COMPANY LIMITED**

**中國投資基金有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 00612)**

## **RESULTS OF THE HEARING OF 27 MAY 2016**

Reference is made to the following announcements of China Investment Fund Company Limited (“**Company**”):

1. the announcement dated 2 February 2016 in respect of (1) the Requisition and (2) the Notice of EGM scheduled to be held on 12 March 2016 (“**2 February 2016 Announcement**”)
2. the announcement of the Company dated 22 February 2016 (“**22 February 2016 Announcement**”) in respect of an application by the Company as the Plaintiff under a Summons dated 17 February 2016 (“**Plaintiff’s Summons dated 17 February 2016**”) in High Court Action 411 of 2016 (“**Action**”) for an injunction against the Requisitionists and for an adjournment of the EGM;
3. the announcement of the Company dated 29 February 2016 (“**29 February 2016 Announcement**”) in respect of the hearing of the Plaintiff’s Summons dated 17 February 2016 where the Court made an interim order (“**Court Order of 26 February 2016**”) to the effect that the EGM be first adjourned to take place on 24 March 2016 pending further arrangements to be confirmed for the substantive hearing date of the Plaintiff’s Summons dated 17 February 2016; and
4. the announcement of the Company dated 11 March 2016 (“**11 March 2016 Announcement**”) in respect of the hearing of a further Summons taken out by the Company as Plaintiff in the Action (“**Plaintiff’s Summons dated 2 March 2016**”) seeking an order that the adjourned EGM scheduled to be held on 24 March 2016 pursuant to the Court Order of 26 February 2016, be further adjourned to a date to be

determined by the Court at the substantive hearing of the Plaintiff's Summons dated 17 February 2016 fixed to be heard on 27 May 2016 or any further order of the Court, where the Court made an order that the EGM be further adjourned to a date to be determined by the Court at the substantive hearing of the Plaintiff's Summons dated 17 February 2016, or any further order of the Court ("**Court Order of 11 March 2016**").

Defined terms and expressions in this announcement shall bear the same meanings as used in the 2 February 2016 Announcement, the 22 February 2016 Announcement, the 29 February 2016 Announcement and the 11 March 2016 Announcement, unless the context requires otherwise.

On 27 May 2016, the substantive hearing of the Plaintiff's Summons dated 17 February 2016 took place. After hearing Counsel on behalf of the Company and Counsel on behalf of the Requisitionists, the Court dismissed the Company's application for continuance of the injunction. However, the Court did not give any date for the adjourned EGM or any direction in this regard, and neither did the Counsel appearing on behalf of the Requisitionists ask the Court to give any date or make an order with respect to the date of the adjourned EGM.

Following the hearing of 27 May 2016, the Company took steps to prepare the circular required for the adjourned EGM while awaiting agreement to be reached between the solicitors for Company and the solicitors for the Requisitionists on the procedural steps for fixing the date of the EGM although no agreement was reached. Notwithstanding this, the Company, mindful of its obligation under the applicable law, has scheduled the adjourned EGM to be re-convened on 13 July 2016 as set out in the circular of the Company dated 24 June 2016.

By order of the Board  
**China Investment Fund Company Limited**  
**Luk Hong Man, Hammond**  
*Executive Director*

Hong Kong, 24 June 2016

\* *For identification purpose only*

*As at the date of this announcement, the executive directors of the Company are Mr. Luk Hong Man, Hammond, and Mr. Zhang Xi, the non-executive directors of the Company are Mr. Sui Guangyi, Mr. Wang Mengtao, Mr. Yao Yuan, Mr. Shi Minqiang and Mr. Yao Zhixiang, and the independent non-executive directors of the Company are Mr. Leung Ka Fai, Mr. Guo Miao, Ms. Jing Siyuan and Ms. Li Jiangtao.*