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—CIFIL—  
中投國際

**CHINA INVESTMENT FUND INTERNATIONAL HOLDINGS LIMITED**

**中國投資基金國際控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 612)**

**PROPOSED OPEN OFFER ON THE BASIS OF ONE (1) OFFER SHARE  
FOR EVERY TEN (10) EXISTING SHARES  
HELD ON THE RECORD DATE —  
COMMENCEMENT OF DEALINGS IN THE SHARES ON  
AN EX-ENTITLEMENT BASIS**

Reference is made to the announcements of China Investment Fund International Holdings Limited dated 26 April 2017 and 27 April 2017 (“**Announcements**”) in relation to, among other things, the Open Offer. Terms used in this announcement shall have the same meanings as those defined in the Announcements.

Pursuant to the expected timetable for the Open Offer as set out in the Announcements, the last day of dealings in the Shares on a cum-entitlement basis was Tuesday, 9 May 2017. The closing price per Share as quoted on the Stock Exchange on Tuesday, 9 May 2017 was HK\$0.67.

Dealings in the Shares on an ex-entitlement basis shall commence on Wednesday, 10 May 2017.

\* For identification purpose only

**WARNING OF THE RISKS OF DEALINGS IN THE SHARES AND/OR TAKING UP THE OFFER SHARES**

**The Open Offer is conditional upon, among others, the Underwriting Agreement becoming unconditional and the Underwriter not terminating the Underwriting Agreement in accordance with its terms. Accordingly, the Open Offer may or may not proceed. Shareholders should also note that the Shares will be dealt in on an entitlement basis commencing from Wednesday, 10 May 2017 and that dealings in such Shares will take place while the conditions to which the Underwriting Agreement is subject remain unfulfilled. Any Shareholder or other person dealing in such Shares up to the date on which all conditions to which the Open Offer is subject are fulfilled (which is currently expected to be Tuesday, 6 June 2017) will accordingly bear the risk that the Open Offer does not become unconditional and may not proceed. Shareholders and potential investors are advised to exercise due caution when dealing with the Shares, and if they are in any doubt about their position, they should consult their professional advisers.**

By order of the Board of  
**China Investment Fund International Holdings Limited**  
**Luk Hong Man, Hammond**  
*Executive Director*

Hong Kong, 9 May 2017

*As at the date of this announcement, the executive Directors are Mr. Luk Hong Man, Hammond and Mr. Zhang Xi; the non-executive directors Mr. Sui Guangyi, Mr. Leung Ka Fai and Mr. Wang Mengtao; and the independent non-executive Directors are Ms. Jing Siyuan, Mr. Zhang Aimin and Mr. Zhang Qiang.*