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中 國 投 資

**CHINA INVESTMENT FUND COMPANY LIMITED**

**中國投資基金有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 00612)**

**TERMINATION OF SHARE PLACING AGREEMENT AND  
CB PLACING AGREEMENT**

Reference is made to the announcement of the Company dated 23 June 2015 (“**Announcement**”) in relation to the placing of new shares under specific mandate and the placing of convertible bonds under specific mandate. Terms and expressions used herein shall, unless the context requires otherwise, bear the same meanings as referred to in the Announcement.

Due to recent market conditions, the Company and the Placing Agent have agreed to terminate each of the Share Placing Agreement and the CB Placing Agreement with immediate effect.

The Company will continue to seek other fundraising opportunities and will make an announcement in due course and as appropriate.

By Order of the Board  
**China Investment Fund Company Limited**  
**Luk Hong Man, Hammond**

Hong Kong, 5 August 2015

*As at the date of this announcement, the executive Directors are Mr. Luk Hong Man, Hammond, Mr. Ye Yinggang and Mr. Zhang Xi; the non-executive director is Mr. Yao Yuan; and the independent non-executive Directors are Mr. Wong Chung Kin, Quentin, Mr. Tsang Kwok Wa, Edward and Mr. Leung Po Hon.*

\* For identification purpose only