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中國投資

CHINA INVESTMENT FUND COMPANY LIMITED

中國投資基金有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00612)

LEGAL PROCEEDING AGAINST THE COMPANY AND ITS SUBSIDIARY

The Company announces that today it came to its attention that on 29 March 2016 a Writ of Summons with an Indorsement of Claim was issued by Yang Yan (楊艷) as the Plaintiff against the Company as 1st Defendant and Grand Dragon Investment Development Limited (“**Grand Dragon**”), a wholly-owned subsidiary of the Company as 2nd Defendant, in the High Court of Hong Kong under High Court Action 796 of 2016 (“**Action**”).

As at the time of the publication of this announcement, the above mentioned Writ of Summons has not been served on the Company.

In the Action, the Plaintiff claims relief including forfeiture of a deposit in the amount of RMB10,000,000 paid by or on behalf of the 1st and the 2nd Defendants.

The Company considers that there is no basis for the Action, and each of the Company and Grand Dragon denies the allegations raised in the Action. The Company is seeking legal advice as to the appropriate course of action and will make an update announcement as and when appropriate.

By order of the Board
China Investment Fund Company Limited
Luk Hong Man, Hammond
Executive Director

Hong Kong, 31 March 2016

As at the date of this announcement, the executive Directors are Mr. Luk Hong Man, Hammond, Mr. Ye Yinggang and Mr. Zhang Xi; the non-executive directors are Mr. Yao Yuan, Mr. Sui Guangyi, Mr. Shi Minqiang and Mr. Yao Zhixiang; and the independent non-executive Directors are Mr. Wong Chung Kin, Quentin, Mr. Leung Po Hon, Ms. Li Jiangtao and Mr. Luo Ji.

* *For identification purpose only*