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中投國際

CHINA INVESTMENT FUND INTERNATIONAL HOLDINGS LIMITED

中國投資基金國際控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00612)

INSIDE INFORMATION

This announcement is made by the board (“**Board**”) of directors of China Investment Fund International Holdings Limited (“**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”).

Reference is made to the interim report of the Group for the six months ended 30 June 2017, according to which among the non-current liabilities of the Group as at 30 June 2017 is an advance from a shareholder of the Company in the aggregate amount of HK\$38,016,988.

The Board wishes to announce that since 1 July 2017 there have been further advances from the same shareholder, which is Shenzhen Ding Yi Feng Assets Management Co., Ltd.* (深圳市鼎益豐資產管理股份有限公司) (“**SZDYF**”) who is also an indirect substantial shareholder of the Company, such that the aggregate advance from SZDYF to the Group amounts to HK\$65,157,684 as of today. The aggregate advance is unsecured, interest free and has no fixed term of repayment. SZDYF has irrevocably waived its rights over the aggregate advance to the Group and has confirmed that the loans underlying the aggregate advance have been fully and finally terminated. Accordingly, it is envisaged that the Group will, as a result of the waiver and termination of the loans underlying the aggregate advance, record an increase in capital reserve in its financial statements for the year ended 31 December 2017.

* *For identification purpose only*

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
China Investment Fund International Holdings Limited
Luk Hong Man, Hammond
Executive Director

Hong Kong, 23 October 2017

As at the date of this announcement, the executive Directors are Mr. Luk Hong Man, Hammond and Mr. Zhang Xi; the non-executive directors are Mr. Sui Guangyi, Mr. Leung Ka Fai, Mr. Wang Mengtao and Ms. Ma Xiaoqiu; and the independent non-executive Directors are Ms. Jing Siyuan, Mr. Zhang Aimin and Mr. Zhang Qiang.