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中 國 投 資

CHINA INVESTMENT FUND COMPANY LIMITED

中國投資基金有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00612)

**EXTRAORDINARY GENERAL MEETING
AND
ITS FURTHER ADJOURNMENT**

Reference is made to the following announcements of China Investment Fund Company Limited (“**Company**”):

1. the announcement dated 2 February 2016 in respect of (1) the Requisition and (2) the Notice of EGM scheduled to be held on 12 March 2016 (“**2 February 2016 Announcement**”)
2. the announcement of the Company dated 22 February 2016 (“**22 February 2016 Announcement**”) in respect of an application by the Company for an injunction against the Requisitionists and for an adjournment of the EGM; and
3. the announcement of the Company dated 29 February 2016 (“**29 February 2016 Announcement**”)

Defined terms and expressions in this announcement shall bear the same meanings as used in the 2 February 2016 Announcement, the 22 February 2016 Announcement and the 29 February 2016 Announcement, unless the context requires otherwise.

Background

On 26 February 2016, at the hearing of the Plaintiff's Summons dated 17 February 2016 taken out by the Company ("**Plaintiff's Summons dated 17 February 2016**") in High Court Action 411 of 2016 ("**Action**") against the Requisitionists as defendants seeking an interlocutory injunction against the Requisitionists, the Court made an interim order ("**Court Order of 26 February 2016**") to the effect that the EGM be first adjourned to take place on 24 March 2016 pending further arrangements to be confirmed for the substantive hearing date of the Summons.

The substantive hearing of the Plaintiff's Summons dated 17 February 2016 has been set down for 27 May 2016.

Hearing of the Plaintiff's Summons dated 2 March 2016

On 2 March 2016, the Company as Plaintiff issued a summons ("**Plaintiff's Summons dated 2 March 2016**") in the Action seeking an order that the adjourned EGM scheduled to be held on 24 March 2016 pursuant to the Court Order of 26 February 2016, be further adjourned to a date to be determined by the Court at the substantive hearing of the Plaintiff's Summons dated 17 February 2016 fixed to be heard on 27 May 2016 or any further order of the Court.

The hearing of Plaintiff's Summons dated 2 March 2016 took place on 11 March 2016. At the hearing, the Court made an order that the EGM be further adjourned to a date to be determined by the Court at the substantive hearing of the Plaintiff's Summons dated 17 February 2016, or any further order of the Court ("**Court Order of 11 March 2016**").

EGM

At the EGM to be held on 12 March 2016, the chairman of the EGM, having regard to the Court Order of 11 March 2016, will adjourn the EGM to a date to be further determined. As the EGM will be adjourned for more than fourteen days, according to the articles of association of the Company, further notice of the adjourned meeting will be given once the date of the meeting is determined.

The Company will publish an update announcement as and when appropriate.

Candidates proposed to be elected as directors according to the Requisition

Reference is made to the 29 February 2016 Announcement, in which it was mentioned, among others, that one of the candidate proposed by the Requisitionists could not satisfy the Exchange that he is suitable to become a director of the Company. As a result, the Company was informed by the Requisitionists that they will withdraw the resolution relating to the election of Mr. Man Kam Tong as executive director of the Company and also the resolution to remove Mr. Zhang Xi as a director of the Company.

By order of the Board
China Investment Fund Company Limited
Luk Hong Man, Hammond
Executive Director

Hong Kong, 11 March 2016

* *For identification purpose only*

As at the date of this announcement, the executive Directors are Mr. Luk Hong Man, Hammond, Mr. Ye Yinggang and Mr. Zhang Xi; the non-executive directors are Mr. Yao Yuan, Mr. Sui Guangyi, Mr. Shi Minqiang and Mr. Yao Zhixiang; and the independent non-executive Directors are Mr. Wong Chung Kin, Quentin, Mr. Leung Po Hon, Ms. Li Jiangtao and Mr. Luo Ji.