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CHINA INVESTMENT FUND COMPANY LIMITED

中國投資基金有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00612)

**EXTENSION OF PLACING PERIOD OF
PLACING OF NEW SHARES UNDER GENERAL MANDATE**

Reference is made to the announcement of the Company dated 6 July 2012 in relation to the placing of 153,000,000 Placing Shares under the General Mandate at the price of HK\$0.178 per Placing Share (the “**Announcement**”). Definitions and terms used in this announcement shall have the same meanings as those defined in the Announcement unless otherwise specified.

The Board announces that, as additional time is required for the procurement of subscribers of the Placing Shares and after arm’s length negotiations, an extension letter agreement was entered into between the Company and the Placing Agent on 29 October 2012 (after trading hours), pursuant to which the Company and the Placing Agent agreed to extend the end date of the Placing Period from 31 October 2012 to 31 January 2013.

Save as disclosed above, all other terms and conditions of the Placing Agreement remain unchanged.

By Order of the Board
China Investment Fund Company Limited
Luk Hong Man, Hammond
Executive Director

Hong Kong, 29 October 2012

As at the date of this announcement, the executive Directors are Mr. William Robert Majcher, Mr. Luk Hong Man, Hammond and Mr. Ye Yinggang; and the independent non-executive Directors are Mr. Wong Chung Kin, Quentin, Mr. Tsang Kwok Wa, Edward and Mr. Ng Man Fai, Matthew.

** For identification purpose only*