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中 國 投 資

CHINA INVESTMENT FUND COMPANY LIMITED

中國投資基金有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00612)

CLARIFICATION ANNOUNCEMENT

Reference is made to (a) the announcement dated 7 May 2015 of China Investment Fund Company Limited (“**Company**”) in relation to a placing of new shares under general mandate with estimated net proceeds of approximately HK\$69,917,000 (“**May 2015 Placing**”); (b) the Company’s announcement dated 14 August 2015 in relation to a placing of new shares under general mandate with estimated net proceeds of approximately HK\$70,600,000 (“**August 2015 Placing**”); and (c) the Company’s annual report for the year ended 31 December 2015 (“**Annual Report**”) published on 18 August 2016.

In addition to the disclosures in the Annual Report in relation to the May 2015 Placing and the August 2015 Placing, the Company hereby announces the details of the use of proceeds in respect of the May 2015 Placing and the August 2015 Placing below.

Use of proceeds from May 2015 Placing

Approximately 63% have been used towards investments in unlisted securities, approximately 4% have been used towards investments in listed securities, and approximately 33% have been used as general working capital.

* *For identification purpose only*

Use of proceeds from August 2015 Placing

Approximately 70% of the net proceeds have been used towards investments in unlisted securities, and it is envisaged that the balance of the net proceeds will be used as general working capital.

By order of the Board
China Investment Fund Company Limited
Luk Hong Man, Hammond
Executive Director

Hong Kong, 27 September 2016

As at the date of this announcement, the executive Directors are Mr. Luk Hong Man, Hammond and Mr. Zhang Xi; the non-executive director is Mr. Sui Guangyi; and the independent non-executive Directors are Ms. Jing Siyuan, Ms. Li Jiangtao and Mr. Zhang Aimin.