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中 國 投 資

## CHINA INVESTMENT FUND COMPANY LIMITED

中國投資基金有限公司\*

*(incorporated in the Cayman Islands with limited liability)*

(Stock code: 00612)

### CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of the Company dated 22 September 2015 (“**September Announcement**”) relating to the termination of the Investment Management Agreement as extended by the Supplemental Investment Management Agreement with effect from 23 September 2015 in accordance with the requisite notice period requirement therein. Terms and expressions used herein shall bear the same meanings as used in the September Announcement.

The board of directors (“**Board**”) of the Company wishes to clarify that (a) the termination of the Investment Management Agreement as extended by the Supplemental Investment Management Agreement was initiated by Asia Investment Management Limited (“**AIM**”) as the investment manager and in accordance with the requisite notice period requirement therein; and (b) the Company has made inquiries with AIM as to the reasons for the termination and was given to understand that AIM took the view that the level of fees as stated in the agreement was not reasonable given the amount of work anticipated to be forthcoming.

By Order of the Board  
**China Investment Fund Company Limited**  
**Luk Hong Man, Hammond**  
*Executive Director*

Hong Kong, 4 November 2015

*As at the date of this announcement, the executive Directors are Mr. Luk Hong Man, Hammond, Mr. Ye Yinggang and Mr. Zhang Xi; the non-executive Directors are Mr. Yao Yuan, Mr. Sui Guangyi, Mr. Shi Minqiang and Mr. Yao Zhixiang; and the independent non-executive Directors are Mr. Wong Chung Kin, Quentin, Mr. Leung Po Hon, Mr. Zhang Qi and Ms. Li Jiangtao.*

\* *For identification purpose only*