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中 國 投 資

CHINA INVESTMENT FUND COMPANY LIMITED

中國投資基金有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00612)

SPECIAL INVESTIGATION COMMITTEE

Reference is made to the announcements of China Investment Fund Company Limited (“**Company**”, together with its subsidiaries “**Group**”) dated 16 December 2015 and the announcement of the Company dated 17 December 2015. For the purposes of addressing the matters referred to in the above mentioned announcements, the board of directors of the Company (“**Board**”) wishes to announce that at a Board meeting on 21 December 2015, a special investigation committee (“**Special Investigation Committee**”) was established. The membership of the Special Investigation Committee currently is made up of Mr. Wong Chung Kin, Quentin, Mr. Leung Po Hon and Mr. Zhang Qi, independent non-executive directors of the Company. As Ms. Li Jiangtao (“**Ms. Li**”), independent non-executive director, was overseas and absent from the Board meeting, the Board also resolved to extend an invitation to Ms. Li to join the Special Investigation Committee upon her return to Hong Kong. The Board will issue a further update announcement as and when appropriate.

Reference is also made to the announcement of the Company dated 26 October 2015 (and the supplementary announcement dated 4 November 2015) in relation to a non-legally binding memorandum of understanding (“**MOU**”) entered between the Group and Ms. Yao Aiyun, a sister of Mr. Yao Yuan, a non-executive Director whose duties were suspended as set out in the announcement of the Company dated 16 December 2015. The Board wishes to announce that since the entering into of the MOU, the Group has not made any investment or carried out any transaction of any kind in connection with the MOU, and it has resolved not to proceed any further with the MOU.

* *For identification purpose only*

At the request of the Company, trading in the shares of the Company on The Stock Exchange of Hong Kong Limited has been suspended with effect from 1:54 p.m. on 16 December 2015 and will continue to be suspended until further notice.

By order of the Board
China Investment Fund Company Limited
Luk Hong Man, Hammond
Executive Director

Hong Kong, 23 December 2015

As at the date of this announcement, the executive Directors are Mr. Luk Hong Man, Hammond, Mr. Ye Yinggang and Mr. Zhang Xi; the non-executive directors are Mr. Yao Yuan, Mr. Sui Guangyi, Mr. Shi Minqiang and Mr. Yao Zhixiang; and the independent non-executive Directors are Mr. Wong Chung Kin, Quentin, Mr. Leung Po Hon, Mr. Zhang Qi and Ms. Li Jiangtao.