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CHINA INVESTMENT FUND COMPANY LIMITED

中國投資基金有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00612)

**ADJOURNMENT OF ADJOURNED
EXTRAORDINARY GENERAL MEETING HELD ON 13 JULY 2016**

Reference is made to the circular (“**Circular**”) of China Investment Fund Company Limited (“**Company**”) and the notice of the adjourned extraordinary general meeting (“**Notice of Adjourned EGM**”) issued to the shareholders of the Company, both dated 24 June 2016.

At the adjourned extraordinary general meeting of the Company held on 13 July 2016 (“**Adjourned EGM**”), the Chairman of the Adjourned EGM, having regard to:

- (a) the apparent irregularity arising from the discrepancy referred to in (b) below;
- (b) a shareholder’s request for adjournment of the Adjourned EGM as set out in a letter dated 13 July 2016 issued by his solicitors on the basis that there is a significant discrepancy between:
 - (i) the number of shares (70,000,000 shares) in respect of which he (“**Shareholder L**”), as the owner, has instructed his stockbroker to allow his authorized agent (“**Shareholder L’s agent**”) to vote at the Adjourned EGM; and

* *For identification purpose only*

- (ii) the number of shares in respect of which Shareholder L's agent is entitled to vote at the Adjourned EGM (8,000 shares) according to the representative list generated by HKSCC Nominees Limited shortly before the Adjourned EGM; and
- (c) the real risk that the apparent irregularity involving some 70,000,000 shares of the Company or approximately 6.3% of the issued share capital of the Company will distort the voting results of the Adjourned EGM,

adjourned the Adjourned EGM to reconvene at the same time on Wednesday, 20 July 2016 (“**Further Adjourned EGM**”). The venue of the Further Adjourned EGM is Gloucester Room, 3rd floor, The Excelsior, 281 Gloucester Road, Causeway Bay, Hong Kong.

All duly completed proxy forms already deposited with the branch share registrar of the Company in Hong Kong, Tricor Standard Limited, for the purpose of the Adjourned EGM, will continue to be taken into account for the purpose of the Further Adjourned EGM. However, any such proxy form will be deemed to be revoked if the member of the Company duly completes another proxy form and have it together with the power of attorney or other authority, if any, under which it is signed or a notarially certified copy of such power or authority, deposited at the branch share registrar of the Company in Hong Kong, Tricor Standard Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong not less than 48 hours before the time of the Further Adjourned EGM.

The Company would like to remind those shareholders who are not registered shareholders of the Company to as soon as practicable give or renew their voting instructions as appropriate to their stockbrokers for the purpose of the Further Adjourned EGM.

By order of the Board
China Investment Fund Company Limited
Luk Hong Man, Hammond
Executive Director

Hong Kong, 13 July 2016

As at the date of this announcement, the executive directors of the Company are Mr. Luk Hong Man, Hammond and Mr. Zhang Xi, the non-executive directors of the Company are Mr. Sui Guangyi, Mr. Wang Mengtao, Mr. Yao Yuan, Mr. Shi Minqiang and Mr. Yao Zhixiang and the independent non-executive directors of the Company are Mr. Leung Ka Fai, Mr. Guo Miao, Ms. Jing Siyuan and Ms. Li Jiangtao.