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中 國 投 資

## **CHINA INVESTMENT FUND COMPANY LIMITED**

**中國投資基金有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 00612)**

### **SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING**

**This notice is supplemental to the notice of annual general meeting** published on 30 April 2012 by China Investment Fund Company Limited (the “Company”) to convene the annual general meeting of the Company (the “Annual General Meeting”) at 9:30 a.m. on 28 June 2012 at 23rd Floor, Sunshine Plaza, 353 Lockhart Road, Hong Kong.

Details of the proposed resolutions to be considered at the Annual General Meeting were stated in the notice of annual general meeting. Unless otherwise defined, terms defined herein shall have the same meanings as those defined in the circular of the Company dated 30 April 2012. Apart from the amendments stated below, all the information contained in the notice of annual general meeting remains valid and effective.

Due to the matters as set out in the supplemental circular of the Company dated 13 June 2012, resolution numbered 2 stated in the notice of annual general meeting should be deleted in its entirety and replaced by the following:

2. (a) To re-elect Mr. William Robert Majcher as a director of the Company;
- (b) To re-elect Mr. Luk Hong Man, Hammond as a director of the Company;
- (c) To re-elect Mr. Wong Chung Kin, Quentin as a director of the Company;
- (d) To re-elect Mr. Tsang Kwok Wa, Edward as a director of the Company;

\* for identification only

- (e) To re-elect Mr. Ng Man Fai, Matthew as a director of the Company; and
- (f) To authorise the board of directors to fix the directors' remuneration.

By Order of the Board  
**China Investment Fund Company Limited**  
**Luk Hong Man, Hammond**  
*Executive Director*

Hong Kong, 13 June 2012

*Notes:*

1. A second form of proxy (the “**Second Proxy Form**”) is enclosed with the supplemental circular of the Company dated 13 June 2012 (the “**Supplemental Circular**”). Please refer to the appendix to the Supplemental Circular for special arrangements about completion and submission of the Second Proxy Form.
2. Please refer to the notice of annual general meeting for details of the other relevant resolutions to be passed at the Annual General Meeting, closure of register of members and eligibility for attending the Annual General Meeting, proxy and other relevant matters.

*As at the date of this announcement, the executive directors are Mr. William Robert Majcher and Mr. Luk Hong Man, Hammond; and the independent non-executive directors are Mr. Wong Chung Kin, Quentin, Mr. Tsang Kwok Wa, Edward and Mr. Ng Man Fai, Matthew.*