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中 國 投 資

CHINA INVESTMENT FUND COMPANY LIMITED

中國投資基金有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00612)

Further Information in respect of the re-election of Directors at the 2012 Annual General Meeting

Subsequent to the despatch of the Circular, the Board would like to provide further information to the Shareholders regarding the re-election of Directors at the Annual General Meeting.

INTRODUCTION

Subsequent to the despatch of the circular (the “Circular”) of the China Investment Fund Company Limited (the “Company”) to its shareholders (the “Shareholders”) on 30 April 2012 in respect of certain matters including, among other things, the re-election of directors of the Company (the “Directors”) to be dealt with at the annual general meeting of the Company (the “Annual General Meeting”) to be held at 23rd Floor, Sunshine Plaza, 353 Lockhart Road, Hong Kong on Thursday, 28 June 2012 at 9:30 a.m., the board of directors of the Company (the “Board”) would like to provide further information to the Shareholders regarding the re-election of Directors at the Annual General Meeting.

PROPOSED RE-ELECTION OF DIRECTORS

Article 88(1) of the Articles of Association of the Company (the “Articles”) stipulates that notwithstanding any other provisions in the Articles, at each annual general meeting one-third of the Directors for the time being (or, if their number is not a multiple of three (3), the number nearest to but not less than one-third) shall retire from office by rotation provided that every Director shall be subject to retirement at an annual general meeting at least once every three years. Mr. Wan Chuen Hing, Alexander has resigned as a director of the Company with effect from 1 June 2012. According to Article 88(1) of the Articles, Mr. William Robert Majcher (“Mr. Majcher”) shall retire as Director by rotation and, being eligible, offer himself for re-election at the Annual General Meeting.

In addition to Mr. Majcher, the other four directors standing for re-election at the Annual General Meeting are Mr. Luk Hong Man, Hammond, Mr. Wong Chung Kin, Quentin, Mr. Tsang Kwok Wa, Edward and Mr. Ng Man Fai, Matthew. Particulars of Mr. Majcher are set out in the Appendix to the supplemental circular to be despatched to the Shareholders on 13 June 2012 (the “Supplemental Circular”). Please refer to Appendix II to the Circular for details of Mr. Luk Hong Man, Hammond, Mr. Wong Chung Kin, Quentin, Mr. Tsang Kwok Wa, Edward and Mr. Ng Man Fai, Matthew.

SUPPLEMENTAL CIRCULAR

The Supplemental Circular containing further information of relating to the re-election of Directors and supplementary notice of the Annual General Meeting together with a new proxy form (“Second Proxy Form”) will be despatched to Shareholders on 13 June 2012.

SECOND PROXY FORM

Since the proxy form (“First Proxy Form”) sent together with the Circular and the Annual Report of the Company for the year ended 31 December 2011 included the proposed resolution for re-election of Mr. Wan Cheun Hing, Alexander as a Director but did not include the proposed resolution for re-election of Mr. Majcher as a Director. A Second Proxy Form which was removed the proposed resolution for re-election of Mr. Wan Chuen Hing, Alexander as a Director and included the proposed resolution for re-election of Mr. William Robert Majcher as a Director has been prepared and will be sent to Shareholders together with the Supplemental Circular.

Shareholders are requested to complete and return the Second Proxy Form in accordance with the instructions printed thereon and return it to the Company’s branch share registrar and transfer office in Hong Kong, Tricor Standard Limited at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Hong Kong as soon as possible and in any event not less than 48 hours before the time appointed for holding the Annual General Meeting or any adjourned meeting. Special arrangements about the completion and submission of the Second Proxy Form are also set out in the Supplemental Circular. Shareholders who have appointed or intend to appoint proxies to attend the Annual General Meeting are requested to pay particular attention to the special arrangements set out therein.

The Supplemental Circular, the supplementary notice of the Annual General Meeting and the Second Proxy Form will be available on the Company’s website at www.irasia.com/listco/hk/cif and HKExnews website at www.hkexnews.hk.

Shareholders are advised to read the Supplemental Circular together with the Circular for information of the voting arrangements.

By Order of the Board
China Investment Fund Company Limited
Luk Hong Man, Hammond
Executive Director

Hong Kong, 13 June 2012

As at the date of this announcement, the executive Directors are Mr. William Robert Majcher and Mr. Luk Hong Man, Hammond and the independent non-executive Directors are Mr. Wong Chung Kin, Quentin, Mr. Tsang Kwok Wa, Edward and Mr. Ng Man Fai, Matthew.

** For identification purpose only*